

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re`

**THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

THE COMMONWEALTH OF PUERTO RICO
et al.,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**TENTH INTERIM FEE APPLICATION OF PJT PARTNERS LP
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR
THE PERIOD OF FEBRUARY 1, 2022 THROUGH MAY 31, 2022**

SUMMARY SHEET

Name of Applicant:	PJT Partners LP
Authorized to Provide Professional Services to:	Financial Oversight and Management Board for Puerto Rico Pursuant to PROMESA
Period for which Compensation and Reimbursement is Sought:	February 1, 2022 through May 31, 2022
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	\$5,000,000.00

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Amount of Expense Reimbursement sought
as actual, Reasonable, and Necessary: \$2,153.71

Amount of Cash Payment Sought: \$3,477,153.71

This is a ____ monthly fee statement x interim fee application ____ final fee application

SUMMARY OF TIME RECORDED DURING THE TENTH INTERIM PERIOD

Name	Title	Total Hours
Steven Zelin	Partner	121.0
William Evarts	Managing Director	451.5
Ashim Midha	Associate	315.0
Lauren Weetman	Analyst	571.0
Elina Ma	Analyst	10.0
Total Hours		1,468.5

Prior Interim or Monthly Fee Payments To Date:					
		Requested		Paid	
Date Payment Received	Monthly Fee Statement Paid	Fees	Expenses	Fees¹	Expenses
05/29/19	02/01/19 – 02/28/19	\$1,250,000.00	\$0.00	\$782,020.00	\$0.00
06/06/19	03/01/19 – 03/31/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
06/06/19	04/01/19 – 04/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/20/19	05/01/19 – 05/31/19	\$1,250,000.00	\$333.16	\$781,875.00	\$333.16
10/15/19	06/01/19 – 06/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
11/29/19	07/01/19 – 07/31/19	\$1,250,000.00	\$62.83	\$781,875.00	\$62.83
11/29/19	08/01/19 – 08/31/19	\$1,250,000.00	\$246.44	\$781,875.00	\$246.44
11/29/19	09/01/19 – 09/30/19	\$1,250,000.00	\$6,671.62	\$781,875.00	\$6,671.62
05/22/20	10/01/19 – 10/31/19	\$1,250,000.00	\$6,434.20	\$781,875.00	\$6,434.20
05/22/20	11/01/19 – 11/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
05/22/20	12/01/19 – 12/31/19	\$1,250,000.00	\$10,492.86	\$781,875.00	\$10,492.86
05/26/20	01/01/20 – 01/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	02/01/20 – 02/29/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	03/01/20 – 03/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	04/01/20 – 04/30/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	05/01/20 – 05/31/20	\$1,250,000.00	\$30,021.86	\$781,875.00	\$30,021.86
01/26/21	06/01/20 – 06/30/20	\$1,250,000.00	\$2,426.81	\$781,875.00	\$2,426.81
01/26/21	07/01/20 – 07/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/26/21	08/01/20 – 08/31/20	\$1,250,000.00	\$0.00	\$782,020.00	\$0.00
01/26/21	09/01/20 – 09/30/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
07/19/21	10/01/20 – 10/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
07/21/21	11/01/20 – 11/30/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
07/21/21	12/01/20 – 12/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
08/26/21	01/01/21 – 01/31/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/03/22	02/01/21 – 02/28/21	\$1,250,000.00	\$2,009.01	\$781,875.00	\$2,009.01
01/06/22	03/01/21 – 03/31/21	\$1,250,000.00	\$1,818.03	\$781,875.00	\$1,818.03
01/06/22	04/01/21 – 04/30/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/06/22	05/01/21 – 05/31/21	\$1,250,000.00	\$16.39	\$781,875.00	\$16.39

¹ Amount reflects net amount paid to PJT.

01/18/22	06/01/21 – 06/30/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/18/22	07/01/21 – 07/31/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/18/22	08/01/21 – 08/31/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/18/22	09/01/21 – 09/30/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
Total Fees and Expenses Paid To Date				\$25,020,290.00	\$60,533.21

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

As a representative of

THE COMMONWEALTH OF PUERTO RICO
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Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**TENTH INTERIM FEE APPLICATION OF PJT PARTNERS LP
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR
THE PERIOD OF FEBRUARY 1, 2022 THROUGH MAY 31, 2022**

PJT Partners LP (“PJT”), investment banker to the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), hereby submits its tenth interim fee application (the “Tenth Interim Fee Application”), pursuant to sections 316 and 317 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016 (“PROMESA”), section 503(b) of title 11, United States Code (the “Bankruptcy Code”) as made applicable to these cases by section 301(a) of PROMESA, Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK- 3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780) (Last Four Digits of Federal Tax ID: 3747).

Bankruptcy Court for the District of Puerto Rico (the “Local Rules”), and the Interim Compensation Order (as hereinafter defined) for allowance of compensation for the period of February 1, 2022 through May 31, 2022 (the “Tenth Interim Period”). In support of this Tenth Interim Fee Application, PJT states as follows:

I. Background

1. On May 3, 2017, the Oversight Board commenced a title III case for the Commonwealth of Puerto Rico by filing a voluntary petition for relief pursuant to section 304 (a) of PROMESA (the “Commonwealth Title III Case”). Thereafter, the Oversight Board commenced a title III case for each of COFINA, the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS Title III Case”), the Puerto Rico Highways and Transportation Authority (“HTA Title III Case”), and the Puerto Rico Electric Power Authority (“PREPA Title III Case”) (all such cases, together with the Commonwealth Title III Case, the “Title III Cases”).² By orders dated June 29, 2017 [Docket No. 537] and October 6, 2017 [Docket No. 1417], the court approved the joint administration of the Title III Cases.

2. On August 23, 2017, the court entered the *Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1150]. On November 8, 2017, the court entered the *First Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1715]. On June 6, 2018, the court entered the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 3269] (the “Interim Compensation Order”).

² Unless otherwise indicated, references to docket numbers shall be to the docket of the Commonwealth Title III Case.

3. On January 20, 2022, President Joseph R. Biden Jr. signed PRRADA into law. PRRADA sets forth disclosure requirements for professional persons seeking compensation pursuant to sections 316 and 317 of PROMESA after PRRADA's enactment.

4. Pursuant to PRRADA section 2(c), on February 22, 2022, the Oversight Board filed a motion seeking approval of a proposed list of material parties in interest (the "MIP List"). [Docket No. 20194.] On March 29, 2022, pursuant to the Court's *Order Regarding Proposed List of Material Interested Parties Pursuant to the Puerto Rico Recovery Accuracy In Disclosure Act* [Docket No. 20419], the Oversight Board filed an amended MIP List. [Docket No. 20458].

5. On March 30, 2022, the Court entered an order (the "March 30 Order") approving the amended MIP List and directing professionals to file a verified statement conforming to the disclosure requirements of Rule 2014(a) of the Federal Rules of Bankruptcy Procedure setting forth the professional's connections to the parties on the MIP List in accordance with PRRADA § 2(b)(1). [Docket No. 20467].

II. The PJT Engagement

6. The Oversight Board retained PJT as its investment banker pursuant to the terms of the engagement agreement (the "Engagement Agreement") dated February 2, 2019, effective as of February 1, 2019.

7. On May 15, 2022, in accordance with the March 30 Order and PRRADA, PJT filed the *Declaration of Steve M. Zelin Regarding Disinterestedness of PJT Partners LP Pursuant to the Puerto Rico Recovery Accuracy in Disclosure Act*. [Docket No. 20811].

8. Pursuant to the Engagement Agreement, PJT was retained to provide the following services to the Oversight Board:³

³ Capitalized terms used but not defined herein shall have the meanings provided thereto in the Engagement Agreement.

- (a) assist in the evaluation of the Specified Entities' current fiscal situation and prospects;
- (b) assist in the development of financial data and presentations to the Oversight Board, various creditors and other third parties;
- (c) analyze the financial liquidity and evaluate alternatives to improve such liquidity for the Commonwealth and Specified Entities;
- (d) analyze various restructuring scenarios and the potential impact of these scenarios on the recoveries of those stakeholders impacted by the Restructuring;
- (e) provide strategic advice with regard to restructuring or refinancing the Specified Entities' Obligations;
- (f) review and evaluate the Specified Entities' capital structure, debt capacity, and alternative capital structures;
- (g) participate in negotiations among the Oversight Board, the Specified Entities, and their creditors, suppliers, lessors and other interested parties;
- (h) value securities offered by the Specified Entities in connection with a Restructuring;
- (i) provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services; and
- (j) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring as requested and mutually agreed.

9. Pursuant to the Engagement Agreement, the Oversight Board agreed to pay PJT as follows in consideration for the services rendered:

- (a) A fixed monthly advisory fee (the "Monthly Fee") in the amount of \$1,250,000 per month payable in cash monthly in arrears (upon the submission of monthly invoices) commencing on February 1, 2019; and
- (b) Reimbursement of all reasonable out-of-pocket expenses incurred during this engagement, including, but not limited to, travel and lodging, direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable fees and expenses of PJT Partners' counsel (without the requirement that the retention of such counsel be approved by the court in any Title III case) and other necessary expenditures, payable upon rendition of invoices setting forth in reasonable detail the nature and amount of such expenses.

III. Services Provided by PJT during the Tenth Interim Period

10. The nature of the work performed by PJT during the Tenth Interim Period included the following:

- (a) preparing analysis and materials for presentation to the Oversight Board's members and executives, including introductory materials for new Oversight Board executives;
- (b) participating in Oversight Board meetings, including attending Oversight Board public meetings;
- (c) preparing various materials related to the Commonwealth's emergence from Title III;
- (d) reconciling various claims, associated distributions, and related analyses regarding the Commonwealth's emergence from Title III;
- (e) communicating with claims agent regarding distributions required upon the Commonwealth's emergence from Title III
- (f) preparing various materials related to settlement discussions;
- (g) participating in working group calls with Oversight Board advisors regarding multiple case matters;
- (h) engaging with creditors and other parties in interest, along with their advisors, in settlement discussions;
- (i) facilitating ongoing diligence by various creditor constituencies and their advisors, including preparing various analyses, preparing presentation materials, and hosting diligence meetings with various creditor constituencies and their advisors;
- (j) assisting counsel in reviewing and preparing various materials to be filed with the court;
- (k) conducting diligence and analysis of the assets and fiscal plan of the Commonwealth and various other entities;
- (l) reviewing and preparing press releases and other public materials;
- (m) conducting analysis related to any potential claims of the Commonwealth; and
- (n) participating in meetings with creditors, representatives of creditors, government officials, and other parties in interest regarding various other multiple case matters.

IV. The PJT Team

11. The investment banking services set forth above were performed primarily by Steven Zelin, Partner; William Evarts; Managing Director; Ashim Midha, Associate; Lauren Weetman, Analyst; Elina Ma, Analyst; and other PJT professionals as needed.

V. PJT's Request for Compensation and Reimbursement of Out-of-Pocket Expenses

12. For the Tenth Interim Period, PJT seeks (a) allowance of Monthly Fees in the amount of \$5,000,000.00, and (b) the reimbursement of out-of-pocket expenses incurred in the amount of \$2,153.71. Although every effort has been made to include all expenses incurred during the Tenth Interim Period, some expenses may not be included in this Tenth Interim Fee Application due to delays resulting from the accounting and processing of such expenses. Accordingly, PJT reserves the right to make further application to the Court for allowance of such expenses incurred during the Tenth Interim Period but not included herein.

13. Invoices detailing the fees earned by PJT during the Tenth Interim Period are attached hereto as Appendix A. A summary of all fees earned during the Tenth Interim Period is outlined below:

Tenth Interim Period	Monthly Fees	Government Contribution Fee	Withholding Taxes	Out-of-Pocket Expenses	Total
February 1 – 28, 2022	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$424.87	\$869,174.87
March 1 – 31, 2022	1,250,000.00	(18,750.00)	(362,500.00)	228.52	868,978.52
April 1 – 30, 2022	1,250,000.00	(18,750.00)	(362,500.00)	197.41	868,947.41
May 1 – 31, 2022	1,250,000.00	(18,750.00)	(362,500.00)	1,302.91	870,052.91
Total	\$5,000,000.00	(\$75,000.00)	(\$1,450,000.00)	\$2,153.71	\$3,477,153.71

14. The amount of fees sought in this Tenth Interim Fee Application and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour

increments. Time records with respect to the 1,468.5 hours expended by PJT professionals in providing investment banking services to the Oversight Board during the Tenth Interim Period are provided in Appendix B.

15. A summary of the total amount of hours expended by PJT professionals during the Tenth Interim Period is provided below:

Hours Expended By Professional						
Professional	Title	February 2022	March 2022	April 2022	May 2022	Total
Steven Zelin	Partner	50.5	30.5	20.0	20.0	121.0
William Evarts	Managing Director	151.0	181.5	62.0	57.0	451.5
Ashim Midha	Associate	112.5	99.5	53.5	49.5	315.0
Lauren Weetman	Analyst	229.5	218.5	64.5	58.5	571.0
Elina Ma	Analyst	10.0	-	-	-	10.0
Total Hours		553.5	530.0	200.0	185.0	1,468.5

16. Out-of-pocket expenses incurred by PJT are charged to a client if out-of-pocket expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. PJT does not factor general overhead expenses into any disbursements charged to its clients in connection with chapter 11 cases. PJT has followed its general internal policies with respect to out-of-pocket expenses billed as set forth below, with any exceptions specifically explained.

- (a) All cross-country airfare charges are based upon coach class rates;
- (b) With respect to local travel, PJT's general policy enables employees to travel by taxi or, in certain circumstances, private car service to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost of transportation home if an employee is required to work past 9:00 p.m., and to charge a client the cost of transportation for work on weekends and holidays on client-specific matters.
- (c) PJT's general policy permits its professionals to charge in-office dinner meals 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge in-office meals on the weekend if an employee is required to provide services to a client on the weekend.
- (d) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to PJT. The services provided by these companies primarily

consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to PJT. The Internal Research category of expenses are the charges for time spent by PJT research staff in operating the computer/electronic terminals related to these computer/electronic service companies.

- (e) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

VI. Requested Relief

WHEREFORE, pursuant to Sections 316 and 317 of PROMESA, the Interim Compensation Order and the Engagement Agreement, PJT respectfully requests that the Court:

- (a) allow (i) PJT's Monthly Fees in the amount of \$5,000,000.00, and (ii) the reimbursement of PJT's out-of-pocket expenses in the amount of \$2,153.71 in respect of the Tenth Interim Period;
- (b) authorize and direct the Debtors to pay PJT's allowed Monthly Fees that remain unpaid, including all holdbacks, earned or incurred during the Tenth Interim Period;

and
- (c) grant such other and further relief as this Court deems just and proper.

Dated: October 26, 2022

PJT PARTNERS LP

By: /s/ Steven Zelin
Steven Zelin
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

As a representative of

THE COMMONWEALTH OF PUERTO RICO
et al.,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**CERTIFICATION FOR FEES AND OUT-OF-POCKET EXPENSES
FOR PROFESSIONALS IN RESPECT OF TENTH INTERIM FEE APPLICATION
OF PJT PARTNERS LP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED**

Steven Zelin, being duly sworn, deposes and says:

1. I am a partner with the applicant firm, PJT Partners LP (“PJT”).
2. In accordance with sections 316 and 317 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of Puerto Rico (the “Local Rules”), the Office of the United States Trustee guidelines (the “UST Guidelines”), and the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of*

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Professionals [Docket No. 3269] (the “Interim Compensation Order”) , this certification is made with respect to PJT’s tenth interim fee application dated October 26, 2022 (the “Tenth Interim Fee Application”), for allowance of compensation and reimbursement of out-of-pocket expenses incurred during the period of February 1, 2022 through May 31, 2022.

3. In respect of Local Rule 2016-1(a)(4), I certify that:
 - a. I have read the Tenth Interim Fee Application;
 - b. To the best of my knowledge, information and belief, formed after reasonable inquiry, the fees sought conforms with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the United States Trustee Guidelines, and the Local Rules; and
 - c. The fees and out-of-pocket expenses sought are customarily charged by PJT and generally accepted by PJT’s clients.

By: /s/ Steven Zelin
Steven Zelin
Partner

APPENDIX A

PJT Partners



October 26, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of February 1, 2022 through February 28, 2022: \$ 1,250,000.00

Out-of-pocket expenses processed through February 28, 2022:⁽¹⁾

Ground Transportation	\$ 424.87	424.87
Total Amount Due		\$ 1,250,424.87

Invoice No. 10020680

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Feb-22	Total Expenses
Ground Transportation	\$ 424.87	\$ 424.87
Total	\$ 424.87	\$ 424.87
	Ground Transportation	424.87
	Total Expenses	\$ 424.87

**Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through February 28, 2022
Invoice No. 10020680**

Ground Transportation

Weetman (weeknight taxi home from office)	11/01/21	23.16	
Weetman (taxi to client meeting in New York, NY from office)	11/03/21	17.76	
Weetman (weeknight taxi home from office)	11/04/21	24.04	
Weetman (taxi to office from client meeting in New York, NY)	11/08/21	24.36	
Weetman (taxi to client meeting in New York, NY from office)	11/08/21	24.70	
Weetman (weeknight taxi home from office)	11/08/21	21.54	
Weetman (taxi to office from client meeting in New York, NY)	11/10/21	28.39	
Weetman (taxi to client meeting in New York, NY from office)	11/10/21	24.70	
Weetman (taxi to client meeting in New York, NY from office)	11/11/21	25.56	
Weetman (weeknight taxi home from office)	12/07/21	21.87	
Zelin (taxi to client meeting in New York, NY from home)	11/10/21	188.79	
Subtotal - Ground Transportation			\$ 424.87
Total Expenses			\$ 424.87

PJT Partners



October 26, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of March 1, 2022 through March 31, 2022:	\$	1,250,000.00
Out-of-pocket expenses processed through March 31, 2022: ⁽¹⁾		
Ground Transportation	\$	228.52
		<u>228.52</u>
Total Amount Due	\$	<u>1,250,228.52</u>

Invoice No. 10020932

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail	Total
	Mar-22	Expenses
Ground Transportation	\$ 228.52	\$ 228.52
Total	\$ 228.52	\$ 228.52
	Ground Transportation	\$ 228.52
	Total Expenses	\$ 228.52

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through March 31, 2022
Invoice No. 10020932

Ground Transportation

Evarts (weeknight taxi home from office)	12/12/21	22.66	
Evarts (taxi to office from client meeting in New York, NY)	12/16/21	29.05	
Weetman (weeknight taxi home from office)	01/18/22	23.32	
Weetman (weeknight taxi home from office)	02/01/22	23.86	
Weetman (weeknight taxi home from office)	02/07/22	21.97	
Weetman (weeknight taxi home from office)	02/08/22	21.61	
Weetman (weeknight taxi home from office)	02/15/22	22.35	
Weetman (weeknight taxi home from office)	02/16/22	21.78	
Weetman (weeknight taxi home from office)	02/23/22	20.23	
Weetman (weeknight taxi home from office)	02/28/22	21.69	
Subtotal - Ground Transportation			\$ 228.52
Total Expenses			\$ 228.52

PJT Partners



October 26, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of April 1, 2022 through April 30, 2022:	\$	1,250,000.00
Out-of-pocket expenses processed through May 19, 2022: ⁽¹⁾		
Ground Transportation	\$	197.41
		<u>197.41</u>
Total Amount Due	\$	<u>1,250,197.41</u>

Invoice No. 10021154

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail May-22	Total Expenses
Ground Transportation	\$ 197.41	\$ 197.41
Total	\$ 197.41	\$ 197.41
	Ground Transportation	\$ 197.41
	Total Expenses	\$ 197.41

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through May 19, 2022
Invoice No. 10021154

Ground Transportation

Zelin (car service to client meeting in New York, NY from office with W. Evarts)	12/16/21	197.41	
	Subtotal - Ground Transportation		\$ 197.41
	Total Expenses		\$ 197.41

PJT Partners



October 26, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of May 1, 2022 through May 31, 2022: \$ 1,250,000.00

Out-of-pocket expenses processed through June 9, 2022:⁽¹⁾

Airfare	\$ 660.97	
Ground Transportation	268.81	
Communications	5.00	
Meals	18.13	
Lodging	350.00	1,302.91
		<hr/>
Total Amount Due		\$ 1,251,302.91
		<hr/> <hr/>

Invoice No. 10021347

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

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280 Park Avenue
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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Jun-22	Total Expenses
Airfare	\$ 660.97	\$ 660.97
Ground Transportation	268.81	268.81
Communications	5.00	5.00
Employee Meals	18.13	18.13
Lodging	350.00	350.00
Total	\$ 1,302.91	\$ 1,302.91
	Airfare	\$ 660.97
	Ground Transportation	268.81
	Communications	5.00
	Meals	18.13
	Lodging	350.00
	Total Expenses	\$ 1,302.91

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through June 9, 2022
Invoice No. 10021347

Airfare

Weetman (travel agency booking fee for flight to/from San Juan, PR from/to Queens, NY on 03/14 - 03/15/22)	03/08/22	55.00	
Weetman (round trip coach class flight to/from San Juan, PR from/to Queens, NY)	03/14/22 - 03/15/22	605.97	
	Subtotal - Airfare	<u>660.97</u>	\$ 660.97

Ground Transportation

Weetman (weeknight taxi home from office)	03/01/22	21.67	
Weetman (weeknight taxi home from office)	03/08/22	21.74	
Weetman (weeknight taxi home from office)	03/09/22	22.82	
Weetman (taxi while in San Juan, PR)	03/14/22	15.94	
Weetman (taxi while in San Juan, PR)	03/14/22	8.97	
Weetman (taxi while in San Juan, PR)	03/14/22	10.12	
Weetman (taxi while in San Juan, PR)	03/15/22	10.94	
Weetman (taxi while in San Juan, PR)	03/16/22	42.08	
Weetman (weeknight taxi home from office)	03/21/22	22.84	
Weetman (weeknight taxi home from office)	03/22/22	22.59	
Weetman (weeknight taxi home from office)	03/23/22	20.58	
Weetman (weeknight taxi home from office)	03/29/22	27.24	
Weetman (weeknight taxi home from office)	03/31/22	21.28	
	Subtotal - Ground Transportation	<u>268.81</u>	\$ 268.81

Communications

Weetman (wi-fi access while traveling)	03/17/22	5.00	
	Subtotal - Communications	<u>5.00</u>	5.00

Employee Meals

Weetman (working breakfast meal at airport in Arlington, VA)	03/14/22	18.13	
	Subtotal - Employee Meals	<u>18.13</u>	18.13

Lodging

Weetman (1 day hotel stay in San Juan, PR)	03/15/22 - 03/16/22	350.00	
	Subtotal - Lodging	<u>350.00</u>	350.00
	Total Expenses	<u><u>\$ 1,302.91</u></u>	

APPENDIX B

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Title	Hours
Steve Zelin	Partner	50.5
William Evarts	Managing Director	151.0
Ashim Midha	Associate	112.5
Lauren Weetman	Analyst	229.5
Elina Ma	Analyst	<u>10.0</u>
	Total	<u><u>553.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	02/01/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/01/22	1.5	Internal Call re Closing Mechanics	CW
Steve Zelin	02/02/22	1.5	Edits to Board Public Document	CW
Steve Zelin	02/02/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/03/22	0.5	Call with FOMB Executive re Resignation	CW
Steve Zelin	02/03/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/03/22	0.5	FOMB Advisor Call re CVI Trust Agreement	CW
Steve Zelin	02/03/22	1.0	Internal Discussions re CVI Documentation	CW
Steve Zelin	02/04/22	1.5	Calls with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Steve Zelin	02/04/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/04/22	1.5	Internal Call re CVI Trust Agreement	CW
Steve Zelin	02/04/22	1.5	Internal Discussions re Closing Mechanics	CW
Steve Zelin	02/07/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/07/22	2.0	FOMB Board Call	CW
Steve Zelin	02/08/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/08/22	0.5	FOMB and AAFAF Advisor Call re CVI Trust Agreement Attachment	CW
Steve Zelin	02/08/22	0.5	FOMB and AAFAF Advisor Call re HTA Trust Agreement	HTA
Steve Zelin	02/09/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/10/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/10/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW
Steve Zelin	02/11/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/11/22	1.0	Internal Discussions re Restriction Fee Finalization	CW
Steve Zelin	02/14/22	1.0	Calls and Internal Discussion re Disclosure Obligations	CW
Steve Zelin	02/14/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/14/22	0.5	FOMB Advisor Call re ERS PE Portfolio	ERS
Steve Zelin	02/14/22	5.0	Internal Call re Closing Mechanics	CW
Steve Zelin	02/14/22	0.5	Internal Call re Fiscal Plan	CW
Steve Zelin	02/15/22	0.5	Call with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Steve Zelin	02/15/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/15/22	2.0	Internal Discussions and Review re Fiscal Plan Projections	CW
Steve Zelin	02/16/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/16/22	0.5	Internal Call re Effective Date	CW
Steve Zelin	02/16/22	2.0	Review and Internal Discussion re Creditor Counsel Comments	CW
Steve Zelin	02/17/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/17/22	1.0	Internal Discussions and Review re Closing Mechanics	CW
Steve Zelin	02/18/22	1.0	FOMB Board Call	CW
Steve Zelin	02/18/22	1.0	Internal Call re Effective Date	CW
Steve Zelin	02/22/22	0.5	FOMB Daily Call	CW
Steve Zelin	02/22/22	0.5	Internal Discussions and Review re Closing Mechanics	CW

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022**

Professional	Date	Hours	Explanation	Entity
Steve Zelin	02/22/22	1.5	Meeting with FOMB Member	CW
Steve Zelin	02/23/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/23/22	0.5	Internal Call re Closing	CW
Steve Zelin	02/24/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/24/22	2.5	FOMB Strategy Session	CW
Steve Zelin	02/24/22	2.0	Internal Discussions and Review re Closing Mechanics	CW
Steve Zelin	02/25/22	3.0	FOMB Public Board Meeting	CW
Steve Zelin	02/28/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/28/22	1.5	FOMB Advisor Calls re Debt Management Policy	CW
Steve Zelin	02/28/22	1.0	Review of Bond Distribution Analysis	CW
Steve Zelin	02/28/22	0.5	Review of Fee Distribution Analysis	CW
		<u>50.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/01/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/01/22	0.5	FOMB Advisor Call re Closing Mechanics	CW
Willie Evarts	02/01/22	2.0	Internal Call re Closing Mechanics	CW
Willie Evarts	02/01/22	1.5	Review and Calls re Tax Analysis	CW
Willie Evarts	02/01/22	2.5	Review of Closing Mechanics Analysis	CW
Willie Evarts	02/01/22	2.0	Review of Materials re CVI Trust Agreement	CW
Willie Evarts	02/02/22	1.0	Call with AAFAF Advisors and FOMB Advisors re CVI	CW
Willie Evarts	02/02/22	2.0	Claims Reconciliation Emails and Analysis	CW
Willie Evarts	02/02/22	1.5	Edits to Board Public Document	CW
Willie Evarts	02/02/22	1.5	Emails and Analysis for Creditors re CVI Documentation	CW
Willie Evarts	02/02/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/02/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Willie Evarts	02/03/22	0.5	Call re SUT Projections with FOMB Advisors	CW
Willie Evarts	02/03/22	0.5	Call with Communications Team re PR	CW
Willie Evarts	02/03/22	0.5	Call with FOMB Executive re Resignation	CW
Willie Evarts	02/03/22	1.0	Calls and Emails with Creditor Advisors re CVI	CW
Willie Evarts	02/03/22	1.0	Emails re Creditor Comments to CVI Documentation	CW
Willie Evarts	02/03/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/03/22	1.0	FOMB Advisor Call and Emails re Fiscal Plan	CW
Willie Evarts	02/03/22	0.5	FOMB Advisor Call re CVI Trust Agreement	CW
Willie Evarts	02/03/22	2.0	Internal Discussions re CVI Documentation	CW
Willie Evarts	02/04/22	1.5	Calls with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Willie Evarts	02/04/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/04/22	1.5	Internal Call re CVI Trust Agreement	CW
Willie Evarts	02/04/22	2.5	Internal Discussions re Closing Mechanics	CW
Willie Evarts	02/04/22	1.0	Review and Edits to Closing Mechanics Checklist	CW
Willie Evarts	02/05/22	1.0	Calls and Emails with Creditor Advisors	CW
Willie Evarts	02/05/22	2.5	Review and Internal Calls re CVI exhibits	CW
Willie Evarts	02/07/22	1.5	Board Materials Preparation	CW
Willie Evarts	02/07/22	1.5	Discussions re CW Loan to HTA	CW
Willie Evarts	02/07/22	1.0	Edits to CVI Exhibits	CW
Willie Evarts	02/07/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/07/22	2.0	FOMB Board Call	CW
Willie Evarts	02/08/22	1.0	Calls and Emails with Creditors Advisors re Closing Mechanics	CW
Willie Evarts	02/08/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/08/22	0.5	FOMB and AAFAF Advisor Call re HTA Trust Agreement	HTA
Willie Evarts	02/08/22	0.5	FOMB and AAFAF Advisor Calls re CVI Trust Agreement Attachment	CW
Willie Evarts	02/08/22	2.0	Review and Internal Discussions re CVI Documents	CW
Willie Evarts	02/08/22	1.5	Review of CVI Summary Slides	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/09/22	1.0	Calls and Emails re Closing Mechanics for Insured Claims	CW
Willie Evarts	02/09/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/10/22	1.5	Calls and Emails re Closing Mechanics for Insured Claims	CW
Willie Evarts	02/10/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/10/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW
Willie Evarts	02/10/22	2.5	Internal Conversation re Effective Date Payments	CW
Willie Evarts	02/10/22	0.5	Review and Edits to Closing Mechanics Checklist	CW
Willie Evarts	02/10/22	2.0	Review of PFC QM	CW
Willie Evarts	02/11/22	1.0	Call with AAFAF Advisors, FOMB Advisors re Effective Date	CW
Willie Evarts	02/11/22	0.5	Calls and Emails with Creditor Advisors re Closing Mechanics	CW
Willie Evarts	02/11/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/11/22	1.5	Internal Discussions re Restriction Fee Finalization	CW
Willie Evarts	02/11/22	1.5	Review of Updated Indenture	HTA
Willie Evarts	02/14/22	0.5	Call and Email with Counsel re Closing Mechanics	CW
Willie Evarts	02/14/22	1.0	Calls and Internal Discussion re Disclosure Obligations	CW
Willie Evarts	02/14/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/14/22	0.5	FOMB Advisor Call re ERS PE Portfolio	ERS
Willie Evarts	02/14/22	5.0	Internal Call re Closing Mechanics	CW
Willie Evarts	02/14/22	1.0	Internal Discussion re CVI Modeling Projections	CW
Willie Evarts	02/15/22	1.0	Call with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Willie Evarts	02/15/22	1.0	Emails and Calls re Claim Reconciliation	CW
Willie Evarts	02/15/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/15/22	0.5	FOMB Advisor Call re Fiscal Plan Model	CW
Willie Evarts	02/15/22	0.5	FOMB Advisor Call with Prime Clerk re Emergence	CW
Willie Evarts	02/15/22	2.0	Internal Discussions and Review re Fiscal Plan Projections	CW
Willie Evarts	02/15/22	2.0	Review of Fiscal Plan draft	HTA
Willie Evarts	02/15/22	1.0	Review of Proposed Court Filing	CW
Willie Evarts	02/16/22	1.5	Calls and Emails re Tax Matters	CW
Willie Evarts	02/16/22	0.5	DTC Distributions	CW
Willie Evarts	02/16/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/16/22	0.5	FOMB Advisor Call re ERS PE Portfolio	CW
Willie Evarts	02/16/22	0.5	Internal Call re Effective Date	CW
Willie Evarts	02/16/22	2.0	Review and Internal Discussion re Creditor Counsel Comments	CW
Willie Evarts	02/16/22	1.0	Review of Closing Mechanics Analysis	CW
Willie Evarts	02/16/22	1.0	Review of Court Filing from Counsel	CW
Willie Evarts	02/16/22	2.0	Review Updated Materials re MBA Settlement	CW
Willie Evarts	02/17/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/17/22	0.5	FOMB Advisor Call re HTA Loan Agreement	HTA
Willie Evarts	02/17/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/17/22	0.5	FOMB, AAFAF, and Creditor Advisor Call re CVI Calculation Agreement	CW
Willie Evarts	02/17/22	3.5	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/17/22	0.5	Review of Creditor Trade Reporting	CW
Willie Evarts	02/18/22	0.5	Emails with FOMB Advisors re Creditor Disclosures	CW
Willie Evarts	02/18/22	1.0	FOMB Board Call	CW
Willie Evarts	02/18/22	1.0	Internal Call re Effective Date	CW
Willie Evarts	02/18/22	4.0	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/18/22	2.5	Review and Adjustments re FOMB Presentation Materials	CW
Willie Evarts	02/19/22	2.0	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/21/22	0.5	Call with FOMB Advisor re CW Loan	CW
Willie Evarts	02/21/22	0.5	Call with FOMB Advisors and FOMB Team re Claims	HTA
Willie Evarts	02/21/22	1.0	Emails re FOMB Board Presentation Materials	CW
Willie Evarts	02/21/22	0.5	Emails re Outreach to Parties in Interest for ERS Trust	CW
Willie Evarts	02/21/22	4.0	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/22/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Willie Evarts	02/22/22	0.5	FOMB Daily Call	CW
Willie Evarts	02/22/22	3.5	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/22/22	1.5	Meeting with FOMB Member	CW
Willie Evarts	02/23/22	3.0	Emails re Outreach to Parties in Interest for ERS Trust	CW
Willie Evarts	02/23/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/23/22	2.0	Internal Call re Closing	CW
Willie Evarts	02/23/22	1.0	Review and Comment on Closing Mechanics Checklist	CW
Willie Evarts	02/24/22	0.5	Call with AAFAF and FOMB Advisors re CVI	CW
Willie Evarts	02/24/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/24/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Willie Evarts	02/24/22	2.5	FOMB Strategy Session	CW
Willie Evarts	02/24/22	3.0	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/24/22	1.5	Review and Internal Discussions re CVI documents	CW
Willie Evarts	02/25/22	1.0	Call re CVI Issues List	CW
Willie Evarts	02/25/22	1.0	Call with AAFAF Advisors re Documentation	CW
Willie Evarts	02/25/22	3.0	FOMB Public Board Meeting	CW
Willie Evarts	02/25/22	0.5	FOMB Public Meeting Press Conference	CW
Willie Evarts	02/25/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re Indentures	CW
Willie Evarts	02/25/22	1.0	Review of FOMB Board Meeting Materials	CW
Willie Evarts	02/25/22	1.0	Review of Updated Bond Structure	CW
Willie Evarts	02/27/22	1.0	Internal Discussion re Bond Distribution Allocations	CW
Willie Evarts	02/27/22	1.0	Review of Debt Management Policy	CW
Willie Evarts	02/27/22	2.0	Review of Documents re Closing Mechanics	CW
Willie Evarts	02/28/22	0.5	Call with Creditor Advisors re Effective Date Payments	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/28/22	0.5	Debt Management Pre-Call	CW
Willie Evarts	02/28/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/28/22	1.5	FOMB Advisor Calls re Debt Management Policy	CW
Willie Evarts	02/28/22	0.5	Internal Call re Claims Reconciliation	CW
Willie Evarts	02/28/22	2.0	Review of Documents re Closing Mechanics	CW
		<u>151.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/01/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/01/22	0.5	FOMB Advisor Call re Closing Mechanics	CW
Ashim Midha	02/01/22	1.5	Internal Call re Closing Mechanics	CW
Ashim Midha	02/01/22	1.0	Review and Calls re Tax Analysis	CW
Ashim Midha	02/01/22	2.0	Review of Materials re CVI Trust Agreement	CW
Ashim Midha	02/02/22	1.0	Call with AAFAF Advisors and FOMB Advisors re CVI	CW
Ashim Midha	02/02/22	1.0	Claims Reconciliation Emails and Analysis	CW
Ashim Midha	02/02/22	1.5	Edits to Board Public Document	CW
Ashim Midha	02/02/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/02/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Ashim Midha	02/02/22	3.0	Review of Materials re CVI Trust Agreement	CW
Ashim Midha	02/02/22	2.0	Review of Materials re External Communications	CW
Ashim Midha	02/03/22	0.5	Call with FOMB Executive re Resignation	CW
Ashim Midha	02/03/22	1.0	Calls and Emails with Creditor Advisors re CVI	CW
Ashim Midha	02/03/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/03/22	0.5	FOMB Advisor Call re CVI Trust Agreement	CW
Ashim Midha	02/03/22	2.0	Internal Discussions re CVI Documentation	CW
Ashim Midha	02/04/22	1.5	Calls with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Ashim Midha	02/04/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/04/22	1.5	Internal Call re CVI Trust Agreement	CW
Ashim Midha	02/04/22	2.5	Internal Discussions re Closing Mechanics	CW
Ashim Midha	02/04/22	1.5	Review of Materials re CVI Trust Agreement	CW
Ashim Midha	02/05/22	1.5	Review of Fiscal Plan Model	CW
Ashim Midha	02/05/22	1.0	Review of Materials and Internal Calls re CVI Trust Agreement	CW
Ashim Midha	02/07/22	2.0	Edits to CVI Exhibits	CW
Ashim Midha	02/07/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/07/22	2.0	FOMB Board Call	CW
Ashim Midha	02/08/22	1.0	Calls and Emails with Creditors Advisors re Closing Mechanics	CW
Ashim Midha	02/08/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/08/22	0.5	FOMB and AAFAF Advisor Call re CVI Trust Agreement Attachment	CW
Ashim Midha	02/08/22	0.5	FOMB and AAFAF Advisor Call re HTA Trust Agreement	HTA
Ashim Midha	02/08/22	2.0	Review and Preparation of Materials re CVI	CW
Ashim Midha	02/09/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/09/22	1.0	Internal Conversation re Effective Date Payments	CW
Ashim Midha	02/10/22	1.0	Email Correspondence re Effective Date Payments	CW
Ashim Midha	02/10/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/10/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW
Ashim Midha	02/10/22	2.5	Internal Conversation re Effective Date Payments	CW
Ashim Midha	02/11/22	1.0	Call with AAFAF Advisors, FOMB Advisors re Effective Date	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/11/22	1.0	Email Correspondence re Effective Date Payments	CW
Ashim Midha	02/11/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/11/22	1.0	Internal Discussions re Restriction Fee Finalization	CW
Ashim Midha	02/14/22	0.5	Call with AAFAF Advisors, FOMB Advisors re ERS	CW
Ashim Midha	02/14/22	1.0	Calls and Internal Discussion re Disclosure Obligations	CW
Ashim Midha	02/14/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/14/22	0.5	FOMB Advisor Call re ERS PE Portfolio	ERS
Ashim Midha	02/14/22	5.0	Internal Call re Closing Mechanics	CW
Ashim Midha	02/14/22	0.5	Internal Call re Fiscal Plan	CW
Ashim Midha	02/14/22	1.0	Internal Discussion re CVI Modeling Projections	CW
Ashim Midha	02/15/22	1.0	Call with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Ashim Midha	02/15/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/15/22	0.5	FOMB Advisor Call re Fiscal Plan Model	CW
Ashim Midha	02/15/22	0.5	FOMB Advisor Call with Prime Clerk re Emergence	CW
Ashim Midha	02/15/22	2.0	Internal Discussions and Review re Fiscal Plan Projections	CW
Ashim Midha	02/15/22	1.0	Review of Materials re CVI Trust Agreement	CW
Ashim Midha	02/16/22	1.0	Email Correspondence re Effective Date Payments	CW
Ashim Midha	02/16/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/16/22	0.5	FOMB Advisor Call re ERS PE Portfolio	CW
Ashim Midha	02/16/22	0.5	Internal Call re Effective Date	CW
Ashim Midha	02/16/22	1.0	Review and Preparation of CVI Trust Agreement Attachments	CW
Ashim Midha	02/16/22	1.0	Review of HTA Recoveries for Plan	HTA
Ashim Midha	02/17/22	0.5	Email Correspondence re Effective Date Payments	CW
Ashim Midha	02/17/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/17/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW
Ashim Midha	02/17/22	0.5	FOMB, AAFAF, and Creditor Advisor Call re CVI Calculation Agreement	CW
Ashim Midha	02/17/22	1.0	Internal Discussions and Review re Closing Mechanics	CW
Ashim Midha	02/17/22	1.0	Review of Bond Distribution Analysis	CW
Ashim Midha	02/17/22	0.5	Review of Materials re MBA Settlement	CW
Ashim Midha	02/18/22	1.0	FOMB Board Call	CW
Ashim Midha	02/18/22	1.0	Internal Call re Effective Date	CW
Ashim Midha	02/18/22	2.0	Internal Discussions and Review re Closing Mechanics	CW
Ashim Midha	02/18/22	2.0	Review and Preparation of Bond Distribution Analysis	CW
Ashim Midha	02/21/22	0.5	Call with FOMB Advisors and FOMB Team re Claims	HTA
Ashim Midha	02/22/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Ashim Midha	02/22/22	0.5	FOMB Daily Call	CW
Ashim Midha	02/22/22	2.0	Internal Discussions and Review re Closing Mechanics	CW
Ashim Midha	02/22/22	2.0	Review and Preparation of Bond Distribution Analysis	CW
Ashim Midha	02/22/22	1.0	Review and Preparation of Fee Distribution Analysis	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/23/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/23/22	2.0	Internal Call re Closing	CW
Ashim Midha	02/24/22	0.5	Call with AAFAF and FOMB Advisors re CVI	CW
Ashim Midha	02/24/22	0.5	Email Correspondence re Bond Distribution	CW
Ashim Midha	02/24/22	1.0	Email Correspondence re Fee Distribution	CW
Ashim Midha	02/24/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/24/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Ashim Midha	02/24/22	2.5	FOMB Strategy Session	CW
Ashim Midha	02/24/22	3.0	Internal Discussions and Review re Closing Mechanics	CW
Ashim Midha	02/25/22	1.0	Call with AAFAF Advisors re Documentation	CW
Ashim Midha	02/25/22	3.0	FOMB Public Board Meeting	CW
Ashim Midha	02/25/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re Indentures	CW
Ashim Midha	02/25/22	1.5	Preparation of Fee Distribution Analysis	CW
Ashim Midha	02/25/22	1.5	Review and Preparation of Bond Distribution Analysis	CW
Ashim Midha	02/25/22	0.5	Review of Materials re Effective Date Payments	CW
Ashim Midha	02/25/22	0.5	Review of Materials re Post-Emergence Matters	CW
Ashim Midha	02/27/22	0.5	Email Correspondence re Effective Date Payments	CW
Ashim Midha	02/27/22	1.0	Internal Discussion re Bond Distribution Allocations	CW
Ashim Midha	02/27/22	2.0	Review and Preparation of Bond Distribution Analysis	CW
Ashim Midha	02/27/22	0.5	Review and Preparation of Fee Distribution Analysis	CW
Ashim Midha	02/28/22	0.5	Call with Creditor Advisors re Effective Date Payments	CW
Ashim Midha	02/28/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/28/22	1.5	FOMB Advisor Calls re Debt Management Policy	CW
Ashim Midha	02/28/22	0.5	Internal Call re Claims Reconciliation	CW
		<u>112.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/01/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/01/22	0.5	FOMB Advisor Call re Closing Mechanics	CW
Lauren Weetman	02/01/22	1.5	Internal Call re Closing Mechanics	CW
Lauren Weetman	02/01/22	5.0	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	02/01/22	1.0	Preparation of Internal Emergence Workstream Tracker	CW
Lauren Weetman	02/01/22	1.0	Update of Emergence Tracker	CW
Lauren Weetman	02/02/22	1.0	Call with AAFAF Advisors and FOMB Advisors re CVI	CW
Lauren Weetman	02/02/22	1.5	Edits to Board Public Document	CW
Lauren Weetman	02/02/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/02/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Lauren Weetman	02/02/22	2.0	Preparation of CVI Trust Agreement Attachment	CW
Lauren Weetman	02/02/22	0.5	Preparation of Follow-Up to Prime Clerk Question	CW
Lauren Weetman	02/02/22	3.0	Preparation of Rum Tax CVI Trust Agreement Attachment	CW
Lauren Weetman	02/02/22	4.0	Preparation of SUT CVI Trust Agreement Attachment	CW
Lauren Weetman	02/02/22	1.0	Review and Comment on CVI Trust Agreement	CW
Lauren Weetman	02/02/22	1.0	Review and Comment on Internal FOMB Document	CW
Lauren Weetman	02/03/22	0.5	Call with AAFAF Advisor re CVI Trust Agreement Attachment	CW
Lauren Weetman	02/03/22	0.5	Call with FOMB Executive re Resignation	CW
Lauren Weetman	02/03/22	1.0	Edits to CVI Trust Agreement Attachment	CW
Lauren Weetman	02/03/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/03/22	0.5	FOMB Advisor Call re CVI Trust Agreement	CW
Lauren Weetman	02/03/22	0.5	FOMB Advisor Call re Fiscal Plan	CW
Lauren Weetman	02/03/22	2.0	Internal Discussions re CVI Documentation	CW
Lauren Weetman	02/03/22	4.0	Preparation of CVI Trust Agreement Attachment	CW
Lauren Weetman	02/03/22	2.5	Review and Comment on CVI Trust Agreement	CW
Lauren Weetman	02/04/22	1.5	Calls with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Lauren Weetman	02/04/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/04/22	1.5	Internal Call re CVI Trust Agreement	CW
Lauren Weetman	02/04/22	2.5	Internal Discussions re Closing Mechanics	CW
Lauren Weetman	02/04/22	2.0	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	02/05/22	1.5	Review of Fiscal Plan Model	CW
Lauren Weetman	02/07/22	2.0	Edits to CVI Exhibits	CW
Lauren Weetman	02/07/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/07/22	2.0	FOMB Board Call	CW
Lauren Weetman	02/07/22	1.0	Preparation of Claims Summary for Prime Clerk	CW
Lauren Weetman	02/08/22	1.0	Calls and Emails with Creditors Advisors re Closing Mechanics	CW
Lauren Weetman	02/08/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/08/22	0.5	FOMB and AAFAF Advisor Call re CVI Trust Agreement Attachment	CW
Lauren Weetman	02/08/22	0.5	FOMB and AAFAF Advisor Call re HTA Trust Agreement	HTA

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/08/22	3.0	Preparation of Materials re CVI	CW
Lauren Weetman	02/09/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/09/22	1.0	Internal Conversation re Effective Date Payments	CW
Lauren Weetman	02/10/22	0.5	Email Correspondence re Effective Date Payments	CW
Lauren Weetman	02/10/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/10/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW
Lauren Weetman	02/10/22	2.5	Internal Conversation re Effective Date Payments	CW
Lauren Weetman	02/10/22	3.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/11/22	1.0	Call with AAFAF Advisors, FOMB Advisors re Effective Date	CW
Lauren Weetman	02/11/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/11/22	1.5	Internal Discussions re Restriction Fee Finalization	CW
Lauren Weetman	02/11/22	1.0	Review of Fee Allocations	ERS
Lauren Weetman	02/13/22	4.0	Preparation of Analysis re Consummation Costs	CW
Lauren Weetman	02/14/22	1.0	Calls and Internal Discussion re Disclosure Obligations	CW
Lauren Weetman	02/14/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/14/22	0.5	FOMB Advisor Call re ERS PE Portfolio	ERS
Lauren Weetman	02/14/22	0.5	FOMB Advisor Call re FOMB Staff Question	HTA
Lauren Weetman	02/14/22	5.0	Internal Call re Closing Mechanics	CW
Lauren Weetman	02/14/22	0.5	Internal Call re Fiscal Plan	CW
Lauren Weetman	02/14/22	1.0	Internal Discussion re CVI Modeling Projections	CW
Lauren Weetman	02/14/22	4.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/14/22	2.5	Review of Fiscal Plan Model	CW
Lauren Weetman	02/15/22	1.0	Call with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Lauren Weetman	02/15/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/15/22	0.5	FOMB Advisor Call re Fiscal Plan Model	CW
Lauren Weetman	02/15/22	0.5	FOMB Advisor Call with Prime Clerk re Emergence	CW
Lauren Weetman	02/15/22	2.0	Internal Discussions and Review re Fiscal Plan Projections	CW
Lauren Weetman	02/15/22	8.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/16/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/16/22	0.5	FOMB Advisor Call re ERS PE Portfolio	ERS
Lauren Weetman	02/16/22	0.5	Internal Call re Effective Date	CW
Lauren Weetman	02/16/22	0.5	Internal Discussion re Creditor Counsel Comments	CW
Lauren Weetman	02/16/22	5.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/16/22	2.0	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	02/16/22	1.5	Preparation of HTA Recoveries for Plan	HTA
Lauren Weetman	02/16/22	3.0	Preparation of Materials re MBA Settlement	CW
Lauren Weetman	02/17/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/17/22	0.5	FOMB Advisor Call re HTA Loan Agreement	HTA
Lauren Weetman	02/17/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/17/22	0.5	FOMB, AAFAF, and Creditor Advisor Call re CVI Calculation Agreement	CW
Lauren Weetman	02/17/22	1.0	Internal Discussions and Review re Closing Mechanics	CW
Lauren Weetman	02/17/22	1.0	Preparation of Analysis re MBA Settlement	CW
Lauren Weetman	02/17/22	1.5	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/17/22	1.0	Preparation of Materials re MBA Settlement	CW
Lauren Weetman	02/18/22	1.0	FOMB Board Call	CW
Lauren Weetman	02/18/22	1.0	Internal Call re Effective Date	CW
Lauren Weetman	02/18/22	4.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/19/22	5.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/20/22	3.0	Preparation of Bond Distribution Analysis	HTA
Lauren Weetman	02/20/22	6.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/21/22	0.5	Call with FOMB Advisors and FOMB Team re Claims	HTA
Lauren Weetman	02/21/22	2.0	Internal Discussions re Closing Mechanics	CW
Lauren Weetman	02/21/22	4.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/22/22	0.5	Call with AAFAF Advisor re Emergence	CW
Lauren Weetman	02/22/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Lauren Weetman	02/22/22	0.5	FOMB Daily Call	CW
Lauren Weetman	02/22/22	2.0	Internal Discussions and Review re Closing Mechanics	CW
Lauren Weetman	02/22/22	6.0	Preparation of Board Materials	HTA
Lauren Weetman	02/22/22	3.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/22/22	2.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/23/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/23/22	2.0	Internal Call re Closing	CW
Lauren Weetman	02/23/22	1.5	Preparation of Analysis for Board Materials	HTA
Lauren Weetman	02/23/22	2.0	Preparation of Board Materials	HTA
Lauren Weetman	02/23/22	2.0	Preparation of Bond Distribution Analysis	HTA
Lauren Weetman	02/23/22	4.0	Preparation of Bond Distribution Analysis	ERS
Lauren Weetman	02/23/22	4.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/24/22	0.5	Call with AAFAF and FOMB Advisors re CVI	CW
Lauren Weetman	02/24/22	1.0	Email Correspondence re Bond Distribution	CW
Lauren Weetman	02/24/22	2.0	Email Correspondence re Fee Distribution	CW
Lauren Weetman	02/24/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/24/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Lauren Weetman	02/24/22	2.5	FOMB Strategy Session	CW
Lauren Weetman	02/24/22	3.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/24/22	4.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/24/22	1.0	Preparation of Response to Prime Clerk Question	CW
Lauren Weetman	02/25/22	1.0	Call with AAFAF Advisors re Documentation	CW
Lauren Weetman	02/25/22	3.0	FOMB Public Board Meeting	CW

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022**

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/25/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re Indentures	CW
Lauren Weetman	02/25/22	3.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/25/22	2.0	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	02/25/22	1.5	Preparation of New GO Bond Structuring	CW
Lauren Weetman	02/25/22	4.0	Review and Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/27/22	1.0	Internal Discussion re Bond Distribution Allocations	CW
Lauren Weetman	02/27/22	4.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/27/22	2.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/28/22	0.5	Call with Creditor Advisor re Claims	CW
Lauren Weetman	02/28/22	0.5	Call with Creditor Advisors re Effective Date Payments	CW
Lauren Weetman	02/28/22	1.0	Email Correspondence re Distributions	CW
Lauren Weetman	02/28/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/28/22	1.5	FOMB Advisor Calls re Debt Management Policy	CW
Lauren Weetman	02/28/22	0.5	Internal Call re Claims Reconciliation	CW
Lauren Weetman	02/28/22	3.5	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/28/22	2.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/28/22	2.0	Preparation of Organizational Materials re Remaining Tasks	CW
		<u>229.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Elina Ma	02/02/22	1.0	Call with AAFAF Advisors and FOMB Advisors re CVI	HTA
Elina Ma	02/02/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Elina Ma	02/03/22	0.5	Call with FOMB Executive re Resignation	CW
Elina Ma	02/03/22	0.5	FOMB Advisor Call	CW
Elina Ma	02/03/22	0.5	FOMB Advisor Call re CVI Trust Agreement	CW
Elina Ma	02/04/22	1.5	Calls with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Elina Ma	02/04/22	0.5	FOMB Advisor Call	CW
Elina Ma	02/04/22	1.5	Internal Call re CVI Trust Agreement	CW
Elina Ma	02/04/22	2.5	Internal Discussions re Closing Mechanics	CW
Elina Ma	02/17/22	0.5	FOMB Advisor Call re HTA Loan Agreement	CW
		10.0		HTA

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Title	Hours
Steve Zelin	Partner	30.5
William Evarts	Managing Director	181.5
Ashim Midha	Associate	99.5
Lauren Weetman	Analyst	218.5
Total		<u>530.0</u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	03/01/22	1.0	Call re CW Loan	CW
Steve Zelin	03/01/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/01/22	0.5	Internal Discussion re Emergence Workstreams	CW
Steve Zelin	03/02/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/02/22	1.0	Internal Discussion re Emergence Workstreams	CW
Steve Zelin	03/03/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/03/22	0.5	FOMB Advisor Call re HTA Stipulation	HTA
Steve Zelin	03/03/22	1.0	Internal Discussion re Emergence Workstreams	CW
Steve Zelin	03/04/22	1.0	FOMB and AAFAF Advisor Call re Emergence	CW
Steve Zelin	03/04/22	1.0	FOMB Board Call	CW
Steve Zelin	03/04/22	1.0	Internal Discussion re Emergence Workstreams	CW
Steve Zelin	03/05/22	0.5	Internal Discussions re Emergence Workstreams	CW
Steve Zelin	03/07/22	1.0	FOMB Advisor Call re ERS Trusts	ERS
Steve Zelin	03/07/22	1.0	FOMB Advisor Call re HTA Loan	HTA
Steve Zelin	03/08/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/08/22	1.0	Internal Call re Closing Mechanics	CW
Steve Zelin	03/09/22	1.0	Calls with Communications Team	CW
Steve Zelin	03/09/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Steve Zelin	03/10/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/10/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Steve Zelin	03/11/22	1.5	Calls with AAFAF Advisors re Emergence	CW
Steve Zelin	03/11/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/11/22	1.0	FOMB Board Call	CW
Steve Zelin	03/13/22	0.5	FOMB Advisor Call with JP Morgan re Market Q&A	CW
Steve Zelin	03/14/22	0.5	Closing Call	CW
Steve Zelin	03/14/22	1.0	FOMB and AAFAF Advisor Call re Emergence	CW
Steve Zelin	03/15/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/16/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	03/17/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	03/18/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	03/18/22	1.0	FOMB Board Call	HTA
Steve Zelin	03/21/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	03/23/22	0.5	Calls with FOMB Advisors re HTA Indenture	HTA
Steve Zelin	03/23/22	0.5	FOMB and AAFAF Advisor Call re HTA Indenture	HTA
Steve Zelin	03/24/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	03/24/22	1.0	FOMB Strategy Session	HTA
Steve Zelin	03/25/22	3.0	Virtual Attendance of Public Board Meeting	HTA
Steve Zelin	03/28/22	0.5	FOMB Advisor Call	HTA
		30.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/01/22	1.0	Call re CVI Documentation	CW
Willie Evarts	03/01/22	1.0	Call re CW Loan	CW
Willie Evarts	03/01/22	0.5	Call with CW Advisors re Claim Reconciliation	CW
Willie Evarts	03/01/22	1.0	Calls with AAFAF Advisor re Emergence	CW
Willie Evarts	03/01/22	3.5	Discussion and Reconciliation of Refunded CUSIPs	CW
Willie Evarts	03/01/22	2.0	Discussion and Review of Requested CVI Indenture Adjustment	CW
Willie Evarts	03/01/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/01/22	0.5	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/01/22	1.5	Review of CUSIP Allocation Methodology	CW
Willie Evarts	03/02/22	1.0	Call re ERS Trust Documentation	CW
Willie Evarts	03/02/22	0.5	Call re FOMB 207 Request Materials	CW
Willie Evarts	03/02/22	0.5	Call with Communications Team re Press Coverage	CW
Willie Evarts	03/02/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Willie Evarts	03/02/22	2.0	Discussion and Reconciliation of Refunded CUSIPs	CW
Willie Evarts	03/02/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/02/22	1.0	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/02/22	2.0	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/02/22	2.0	Review and Comment on Section 207 Request	CW
Willie Evarts	03/02/22	1.5	Review of Debt Management Policy	CW
Willie Evarts	03/03/22	1.0	Calls and Analysis for Ad Hoc Group Fee Allocations and Wire Instructions	CW
Willie Evarts	03/03/22	2.5	Calls and Discussion re CUSIP Claim Reconciliation	CW
Willie Evarts	03/03/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Willie Evarts	03/03/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/03/22	0.5	FOMB Advisor Call re HTA Stipulation	HTA
Willie Evarts	03/03/22	1.0	FOMB and AAFAF Advisor Call re HTA Plan and Indenture	HTA
Willie Evarts	03/03/22	1.0	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/03/22	3.0	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/04/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Willie Evarts	03/04/22	1.0	Calls with Creditor Advisors re Fee Distribution Analysis	CW
Willie Evarts	03/04/22	1.5	Debt Management Policy Edits and Discussions	CW
Willie Evarts	03/04/22	1.0	FOMB Advisor Call re Debt Management Policy	CW
Willie Evarts	03/04/22	1.0	FOMB and AAFAF Advisor Call re Emergence	CW
Willie Evarts	03/04/22	1.0	FOMB Board Call	CW
Willie Evarts	03/04/22	1.0	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/04/22	3.0	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/04/22	2.0	Review, Calls and Discussion re CUSIP Distributions	CW
Willie Evarts	03/05/22	1.0	Calls and Emails with Creditor Advisors	CW
Willie Evarts	03/05/22	0.5	FOMB and AAFAF Advisor Call re HTA Transaction	HTA
Willie Evarts	03/05/22	0.5	Internal Discussions re Emergence Workstreams	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/05/22	1.5	Review of Updated Plan of Adjustment	HTA
Willie Evarts	03/05/22	3.0	Review, Calls and Discussion re CUSIP Distributions	CW
Willie Evarts	03/06/22	1.0	FOMB Advisor Call with FOMB Staff re Debt Management Policy	CW
Willie Evarts	03/06/22	1.5	Review of Updated Calculation Agent Agreement	CW
Willie Evarts	03/06/22	2.0	Review of Updated Plan of Adjustment	HTA
Willie Evarts	03/07/22	0.5	Call with Creditor Advisor re Fee Distributions	CW
Willie Evarts	03/07/22	0.5	Call with Creditor Advisor re GO / PBA Fees	CW
Willie Evarts	03/07/22	0.5	Call with Creditor Advisors re Assured Acceleration Price	CW
Willie Evarts	03/07/22	2.5	Draft Responses to Press Questions	CW
Willie Evarts	03/07/22	1.0	FOMB Advisor Call re ERS Trusts	ERS
Willie Evarts	03/07/22	1.0	FOMB Advisor Call re HTA Loan	HTA
Willie Evarts	03/07/22	1.0	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/07/22	1.5	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/08/22	1.0	Call and Email Correspondence with FOMB Advisor re PRIFA BANs	CW
Willie Evarts	03/08/22	1.0	Calls with FOMB Advisor re Monoline Treatment	CW
Willie Evarts	03/08/22	1.0	Calls with Prime Clerk re Emergence	CW
Willie Evarts	03/08/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/08/22	1.0	FOMB Advisor Call re HTA Reserve	HTA
Willie Evarts	03/08/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Plan	HTA
Willie Evarts	03/08/22	1.0	Internal Call re Closing Mechanics	CW
Willie Evarts	03/08/22	3.0	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/08/22	1.0	Review of Debt Management Policy	CW
Willie Evarts	03/08/22	2.5	Review, Calls, and Discussion re CUSIPs	CW
Willie Evarts	03/09/22	0.5	Call with Creditor Advisor re Fee Disbursements	CW
Willie Evarts	03/09/22	1.5	Calls with Communications Team	CW
Willie Evarts	03/09/22	1.0	FOMB Advisor Call re Trusts	CW
Willie Evarts	03/09/22	1.0	FOMB Advisor Call with FOMB Staff re Reserve	HTA
Willie Evarts	03/09/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Willie Evarts	03/09/22	3.5	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/09/22	2.5	Review, Calls and Discussion re CUSIP Distributions	CW
Willie Evarts	03/10/22	1.5	Amortization Adjustment Analysis and Discussions	CW
Willie Evarts	03/10/22	1.0	Call with AAFAF Advisors re Closing Mechanics	CW
Willie Evarts	03/10/22	1.0	Calls with Creditor Advisors re Debt Structure	CW
Willie Evarts	03/10/22	1.0	Calls with Prime Clerk re Emergence	CW
Willie Evarts	03/10/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/10/22	1.0	FOMB Advisor Calls re Debt Structure	CW
Willie Evarts	03/10/22	1.0	FOMB and Creditor Advisor Call re HTA Distribution Conditions	HTA
Willie Evarts	03/10/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Willie Evarts	03/10/22	2.5	Internal Calls re Closing Mechanics	CW

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Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/11/22	2.5	Calls with AAFAF Advisors re Emergence	CW
Willie Evarts	03/11/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/11/22	1.0	FOMB Board Call	CW
Willie Evarts	03/11/22	2.0	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/11/22	1.5	Review of AAFAF Q&A	CW
Willie Evarts	03/11/22	2.0	Review of and Comment on Final Plan Distributions	CW
Willie Evarts	03/12/22	0.5	Call with Creditor Advisor re Distributions	HTA
Willie Evarts	03/12/22	1.0	Calls re CVI documentation	CW
Willie Evarts	03/12/22	6.0	Final Review of CUSIP Allocations	CW
Willie Evarts	03/12/22	0.5	FOMB Advisor Call with Prime Clerk re CVIs	CW
Willie Evarts	03/12/22	0.5	Internal Discussion re Distribution Analysis	CW
Willie Evarts	03/12/22	1.0	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/12/22	2.0	Review of and Comment on Plan of Adjustment FAQs	CW
Willie Evarts	03/13/22	1.0	Call with AAFAF Advisor re Emergence	CW
Willie Evarts	03/13/22	1.0	Calls with Creditor Advisors re Distributions	CW
Willie Evarts	03/13/22	0.5	FOMB Advisor Call with JP Morgan re Market Q&A	CW
Willie Evarts	03/13/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Distribution Conditions	HTA
Willie Evarts	03/13/22	0.5	Pre-Call with AAFAF advisors re HTA	HTA
Willie Evarts	03/13/22	3.0	Review and Comment on FOMB Communications Plan	CW
Willie Evarts	03/13/22	1.5	Review and Comment on HTA / CW Loan Agreement	CW
Willie Evarts	03/13/22	3.0	Review of and Comment on Plan of Adjustment FAQs	CW
Willie Evarts	03/14/22	2.0	Closing Call	CW
Willie Evarts	03/14/22	1.0	CVI Documentation Sign-Off Call	CW
Willie Evarts	03/14/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/14/22	0.5	FOMB and AAFAF Advisor Call re CVI	CW
Willie Evarts	03/14/22	2.0	FOMB and AAFAF Advisor Call re Emergence	CW
Willie Evarts	03/14/22	0.5	Meeting with FOMB Advisors re CVI Trust Agreement	CW
Willie Evarts	03/14/22	0.5	Meeting with FOMB Advisors re HTA Trust Agreement	HTA
Willie Evarts	03/14/22	2.5	Meetings with AAFAF Advisors	CW
Willie Evarts	03/14/22	1.0	Review and Comment on Draft Distribution Notice	CW
Willie Evarts	03/15/22	3.0	Final Review of Closing Wires	CW
Willie Evarts	03/15/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/15/22	5.0	FOMB Advisor Calls with FOMB Executive re Funds Flow Authorization	CW
Willie Evarts	03/15/22	1.0	Internal Discussions re Emergence	CW
Willie Evarts	03/16/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	03/16/22	3.0	PRIFA BANs Adjustment Calls and Review	CW
Willie Evarts	03/17/22	1.0	Correspondence with Creditor Advisors re Plan Distributions	HTA
Willie Evarts	03/17/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	03/18/22	0.5	FOMB Advisor Call	HTA

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Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/18/22	1.0	FOMB Board Call	HTA
Willie Evarts	03/21/22	2.5	Edits to HTA Disclosure Statement	HTA
Willie Evarts	03/21/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	03/21/22	1.0	FOMB and AAFAF Advisor Call with Prime Clerk re Wires	HTA
Willie Evarts	03/22/22	1.5	Calls and Emails re CVI Distribution for HTA	HTA
Willie Evarts	03/23/22	1.0	Calls with FOMB Advisors re HTA Indenture	HTA
Willie Evarts	03/23/22	1.0	FOMB and AAFAF Advisor Call re HTA Indenture	HTA
Willie Evarts	03/24/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	03/24/22	3.0	FOMB Strategy Session	HTA
Willie Evarts	03/24/22	1.5	Review of Materials for Strategy Session	HTA
Willie Evarts	03/25/22	3.0	Virtual Attendance of Public Board Meeting	HTA
Willie Evarts	03/27/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Willie Evarts	03/28/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	03/29/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Indenture	HTA
Willie Evarts	03/29/22	2.5	Review and Comment on HTA Disclosure Statement	HTA
Willie Evarts	03/31/22	0.5	FOMB Advisor Call	HTA
		181.5		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/01/22	1.0	Call re CW Loan	CW
Ashim Midha	03/01/22	1.0	Calls with AAFAF Advisor re Emergence	CW
Ashim Midha	03/01/22	2.0	Discussion and Review of Requested CVI Indenture Adjustment	CW
Ashim Midha	03/01/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/01/22	0.5	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/01/22	0.5	Internal Discussion re Fee Disbursements	CW
Ashim Midha	03/01/22	2.0	Review and Preparation of CVI Trust Agreement Attachments	CW
Ashim Midha	03/02/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Ashim Midha	03/02/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/02/22	1.0	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/03/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/03/22	0.5	FOMB Advisor Call re HTA Stipulation	HTA
Ashim Midha	03/03/22	1.0	FOMB and AAFAF Advisor Call re HTA Plan and Indenture	HTA
Ashim Midha	03/03/22	1.0	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/03/22	1.0	Review and Preparation of Bond Distribution Analysis	CW
Ashim Midha	03/03/22	1.0	Review and Preparation of Fee Distribution Analysis	CW
Ashim Midha	03/04/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Ashim Midha	03/04/22	1.0	Calls with Creditor Advisors re Fee Distribution Analysis	CW
Ashim Midha	03/04/22	1.0	FOMB Advisor Call re Debt Management Policy	CW
Ashim Midha	03/04/22	1.0	FOMB and AAFAF Advisor Call re Emergence	CW
Ashim Midha	03/04/22	1.0	FOMB Board Call	CW
Ashim Midha	03/04/22	1.0	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/05/22	0.5	FOMB and AAFAF Advisor Call re HTA Transaction	HTA
Ashim Midha	03/05/22	0.5	Internal Discussions re Emergence Workstreams	CW
Ashim Midha	03/05/22	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	03/06/22	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	03/07/22	1.0	FOMB Advisor Call re ERS Trusts	ERS
Ashim Midha	03/07/22	1.0	FOMB Advisor Call re HTA Loan	HTA
Ashim Midha	03/07/22	0.5	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/07/22	2.0	Preparation of Materials re External Communications	CW
Ashim Midha	03/08/22	1.0	Call and Email Correspondence with FOMB Advisor re PRIFA BANs	CW
Ashim Midha	03/08/22	1.0	Calls with FOMB Advisor re Monoline Treatment	CW
Ashim Midha	03/08/22	1.0	Calls with Prime Clerk re Emergence	CW
Ashim Midha	03/08/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/08/22	1.0	FOMB Advisor Call re HTA Reserve	HTA
Ashim Midha	03/08/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Plan	HTA
Ashim Midha	03/08/22	1.0	Internal Call re Closing Mechanics	CW
Ashim Midha	03/09/22	0.5	Call with Creditor Advisor re Fee Disbursements	CW
Ashim Midha	03/09/22	1.5	Calls with Communications Team	CW

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/09/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Ashim Midha	03/10/22	1.0	Calls with Creditor Advisors re Debt Structure	CW
Ashim Midha	03/10/22	1.0	Calls with Prime Clerk re Emergence	CW
Ashim Midha	03/10/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/10/22	1.0	FOMB and Creditor Advisor Call re HTA Distribution Conditions	HTA
Ashim Midha	03/10/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Ashim Midha	03/11/22	2.5	Calls with AAFAF Advisors re Emergence	CW
Ashim Midha	03/11/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/11/22	1.0	FOMB Board Call	CW
Ashim Midha	03/11/22	2.5	Review of AAFAF Q&A	CW
Ashim Midha	03/12/22	0.5	Call with Creditor Advisor re Distributions	HTA
Ashim Midha	03/12/22	1.0	Calls re CVI documentation	CW
Ashim Midha	03/12/22	0.5	FOMB Advisor Call with Prime Clerk re CVIs	CW
Ashim Midha	03/12/22	0.5	Internal Discussion re Distribution Analysis	CW
Ashim Midha	03/12/22	1.0	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/12/22	3.0	Review and Comment on Press Materials	CW
Ashim Midha	03/12/22	1.0	Review of and Comment on Plan of Adjustment FAQs	CW
Ashim Midha	03/13/22	1.0	Call with AAFAF Advisor re Emergence	CW
Ashim Midha	03/13/22	0.5	FOMB Advisor Call with JP Morgan re Market Q&A	CW
Ashim Midha	03/13/22	0.5	Pre-Call with AAFAF advisors re HTA	HTA
Ashim Midha	03/13/22	1.0	Preparation of CVI Trust Agreement Attachments	CW
Ashim Midha	03/14/22	2.0	Closing Call	CW
Ashim Midha	03/14/22	1.0	CVI Documentation Sign-Off Call	CW
Ashim Midha	03/14/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/14/22	0.5	FOMB and AAFAF Advisor Call re CVI	CW
Ashim Midha	03/14/22	2.0	FOMB and AAFAF Advisor Call re Emergence	CW
Ashim Midha	03/14/22	0.5	Meeting with FOMB Advisors re CVI Trust Agreement	CW
Ashim Midha	03/14/22	0.5	Meeting with FOMB Advisors re HTA Trust Agreement	HTA
Ashim Midha	03/14/22	2.5	Meetings with AAFAF Advisors	CW
Ashim Midha	03/15/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/15/22	5.0	FOMB Advisor Calls with FOMB Executive re Funds Flow Authorization	CW
Ashim Midha	03/15/22	1.0	Internal Discussions re Emergence	CW
Ashim Midha	03/15/22	2.0	Preparation of CVI Trust Agreement Attachments	CW
Ashim Midha	03/16/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/17/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/18/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/18/22	1.0	FOMB Board Call	HTA
Ashim Midha	03/21/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/21/22	1.0	FOMB and AAFAF Advisor Call with Prime Clerk re Wires	HTA

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/23/22	1.0	Calls with FOMB Advisors re HTA Indenture	HTA
Ashim Midha	03/23/22	1.0	FOMB and AAFAF Advisor Call re HTA Indenture	HTA
Ashim Midha	03/23/22	2.0	Review and Preparation of Internal Reference Materials	HTA
Ashim Midha	03/24/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/24/22	3.5	FOMB Strategy Session	HTA
Ashim Midha	03/25/22	3.0	Virtual Attendance of Public Board Meeting	HTA
Ashim Midha	03/27/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	03/28/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/29/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Indenture	HTA
Ashim Midha	03/29/22	2.5	Review and Comment on HTA Discolsure Statement	HTA
Ashim Midha	03/31/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/31/22	0.5	FOMB Advisor Call with FOMB Staff re FP Projections	HTA
		<u>99.5</u>		

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/01/22	1.0	Call re CW Loan	CW
Lauren Weetman	03/01/22	1.0	Calls with AAFAF Advisor re Emergence	CW
Lauren Weetman	03/01/22	3.5	Discussion and Reconciliation of Refunded CUSIPs	CW
Lauren Weetman	03/01/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/01/22	0.5	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/01/22	0.5	Internal Discussion re Fee Disbursements	CW
Lauren Weetman	03/01/22	2.0	Preparation of Analysis re Fee Disbursements	CW
Lauren Weetman	03/01/22	1.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	03/01/22	1.5	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	03/01/22	3.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/01/22	1.0	Review of Cash Disbursement File	CW
Lauren Weetman	03/02/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Lauren Weetman	03/02/22	2.0	Email Correspondence re Fee Distribution Analysis	CW
Lauren Weetman	03/02/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/02/22	1.0	FOMB Advisor Call with FOMB Staff re Debt Management Policy	CW
Lauren Weetman	03/02/22	0.5	FOMB Advisor Call with FOMB Staff re Settlement	CW
Lauren Weetman	03/02/22	1.0	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/02/22	4.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	03/02/22	6.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/03/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Lauren Weetman	03/03/22	2.0	Email Correspondence re Fee Distribution Analysis	CW
Lauren Weetman	03/03/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/03/22	0.5	FOMB Advisor Call re HTA Stipulation	HTA
Lauren Weetman	03/03/22	1.0	FOMB and AAFAF Advisor Call re HTA Plan and Indenture	HTA
Lauren Weetman	03/03/22	1.0	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/03/22	2.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	03/03/22	6.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/03/22	1.0	Preparation of Internal Emergence Workstream Tracker	CW
Lauren Weetman	03/04/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Lauren Weetman	03/04/22	1.0	Calls with Creditor Advisors re Fee Distribution Analysis	CW
Lauren Weetman	03/04/22	1.0	Email Correspondence re Fee Distribution Analysis	CW
Lauren Weetman	03/04/22	1.0	FOMB Advisor Call re Debt Management Policy	CW
Lauren Weetman	03/04/22	1.0	FOMB and AAFAF Advisor Call re Emergence	CW
Lauren Weetman	03/04/22	1.0	FOMB Board Call	CW
Lauren Weetman	03/04/22	1.0	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/04/22	0.5	Preparation of Bond Distribution Analysis	CW, HTA
Lauren Weetman	03/04/22	3.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/05/22	0.5	FOMB and AAFAF Advisor Call re HTA Transaction	HTA
Lauren Weetman	03/05/22	0.5	Internal Discussions re Emergence Workstreams	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/05/22	1.0	Review, Calls and Discussion re CUSIP Distributions	CW
Lauren Weetman	03/06/22	1.0	FOMB Advisor Call with FOMB Staff re Debt Management Policy	CW
Lauren Weetman	03/06/22	1.5	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/07/22	0.5	Call with Creditor Advisor re Fee Distributions	CW
Lauren Weetman	03/07/22	0.5	Call with Creditor Advisor re GO / PBA Fees	CW
Lauren Weetman	03/07/22	0.5	Call with Creditor Advisors re Assured Acceleration Price	CW
Lauren Weetman	03/07/22	1.0	Email Correspondence re Fee Distribution Analysis	CW
Lauren Weetman	03/07/22	1.0	FOMB Advisor Call re ERS Trusts	ERS
Lauren Weetman	03/07/22	1.0	FOMB Advisor Call re HTA Loan	HTA
Lauren Weetman	03/07/22	1.0	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/07/22	0.5	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/07/22	3.0	Preparation of Analysis for Creditor Advisor	CW
Lauren Weetman	03/07/22	4.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/07/22	1.5	Preparation of Fee Distribution Summary for Prime Clerk	CW
Lauren Weetman	03/08/22	1.0	Call and Email Correspondence with FOMB Advisor re PRIFA BANs	CW
Lauren Weetman	03/08/22	0.5	Call with Prime Clerk re Pre-Refunded Bonds	CW
Lauren Weetman	03/08/22	1.0	Calls with FOMB Advisor re Monoline Treatment	CW
Lauren Weetman	03/08/22	1.0	Calls with Prime Clerk re Emergence	CW
Lauren Weetman	03/08/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/08/22	1.0	FOMB Advisor Call re HTA Reserve	HTA
Lauren Weetman	03/08/22	0.5	FOMB and AAFAF Advisor Call with Prime Clerk re CUSIPs	CW
Lauren Weetman	03/08/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Plan	HTA
Lauren Weetman	03/08/22	1.0	Internal Call re Closing Mechanics	CW
Lauren Weetman	03/08/22	2.0	Preparation of Analysis re Pre-Refunded Bonds	CW
Lauren Weetman	03/08/22	2.5	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/08/22	2.0	Preparation of Fee Distribution Summary for Prime Clerk	CW
Lauren Weetman	03/09/22	0.5	Call with Creditor Advisor re Fee Disbursements	CW
Lauren Weetman	03/09/22	1.0	Calls with Communications Team	CW
Lauren Weetman	03/09/22	0.5	Email Correspondence re Refunded Bonds	CW
Lauren Weetman	03/09/22	1.0	FOMB Advisor Call re Trusts	ERS
Lauren Weetman	03/09/22	1.0	FOMB Advisor Call with FOMB Staff re Reserve	HTA
Lauren Weetman	03/09/22	0.5	FOMB and AAFAF Advisor Call with Prime Clerk re CUSIPs	CW
Lauren Weetman	03/09/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Lauren Weetman	03/09/22	3.0	Preparation of Analysis for Creditor Advisor	CW
Lauren Weetman	03/09/22	1.0	Preparation of Analysis re CUSIPs	CW
Lauren Weetman	03/09/22	1.0	Preparation of Analysis re Distributions	ERS
Lauren Weetman	03/09/22	1.5	Preparation of Analysis re Fee Disbursements	CW
Lauren Weetman	03/09/22	1.0	Preparation of Analysis re GO Bond Service	CW
Lauren Weetman	03/09/22	2.0	Preparation of Analysis re Monoline Treatment	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/10/22	1.0	Call with AAFAF Advisors re Closing Mechanics	CW
Lauren Weetman	03/10/22	1.0	Calls with Creditor Advisors re Debt Structure	CW
Lauren Weetman	03/10/22	1.0	Calls with Prime Clerk re Emergence	CW
Lauren Weetman	03/10/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/10/22	1.0	FOMB Advisor Calls re Debt Structure	CW
Lauren Weetman	03/10/22	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	03/10/22	0.5	FOMB and Creditor Advisor Call re Debt Structure	CW
Lauren Weetman	03/10/22	1.0	FOMB and Creditor Advisor Call re HTA Distribution Conditions	HTA
Lauren Weetman	03/10/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Lauren Weetman	03/10/22	2.5	Internal Calls re Closing Mechanics	CW
Lauren Weetman	03/10/22	2.0	Preparation of Analysis re Debt Structure	CW
Lauren Weetman	03/10/22	1.0	Preparation of Analysis re Fee Disbursements	CW
Lauren Weetman	03/10/22	1.5	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	03/10/22	1.0	Preparation of Fee Distribution Summaries	CW
Lauren Weetman	03/10/22	0.5	Review of Analysis re Debt	CW
Lauren Weetman	03/11/22	1.5	Call with AAFAF And FOMB Advisors re Emergence	CW
Lauren Weetman	03/11/22	2.5	Correspondence with Creditor Advisors re Plan Distributions	CW
Lauren Weetman	03/11/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/11/22	1.0	FOMB Board Call	CW
Lauren Weetman	03/11/22	3.0	Preparation of Analysis re Fee Disbursements	CW
Lauren Weetman	03/11/22	1.0	Review and Comment on Press Materials	CW
Lauren Weetman	03/11/22	1.5	Review of AAFAF Q&A	CW
Lauren Weetman	03/11/22	3.0	Review of and Comment on Final Plan Distributions	CW
Lauren Weetman	03/12/22	0.5	Call with Creditor Advisor re Distributions	HTA
Lauren Weetman	03/12/22	1.0	Calls re CVI documentation	CW
Lauren Weetman	03/12/22	0.5	FOMB Advisor Call with Prime Clerk re CVIs	CW
Lauren Weetman	03/12/22	0.5	Internal Discussion re Distribution Analysis	CW
Lauren Weetman	03/12/22	1.0	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/12/22	1.5	Preparation of Analysis re Effective Date Payments	CW
Lauren Weetman	03/12/22	2.0	Review and Comment on Press Materials	CW
Lauren Weetman	03/12/22	4.0	Review of and Comment on Final Plan Distributions	CW
Lauren Weetman	03/12/22	1.0	Review of and Comment on Plan of Adjustment FAQs	CW
Lauren Weetman	03/13/22	1.0	Call with AAFAF Advisor re Emergence	CW
Lauren Weetman	03/13/22	1.0	Calls with Creditor Advisors re Distributions	CW
Lauren Weetman	03/13/22	0.5	FOMB Advisor Call with JP Morgan re Market Q&A	CW
Lauren Weetman	03/13/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Distribution Conditions	HTA
Lauren Weetman	03/13/22	0.5	Pre-Call with AAFAF advisors re HTA	HTA
Lauren Weetman	03/13/22	1.0	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	03/13/22	1.5	Review and Comment on Draft Distribution Notice	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/13/22	1.5	Review and Comment on FOMB Communications Plan	CW
Lauren Weetman	03/14/22	2.0	Closing Call	CW
Lauren Weetman	03/14/22	1.0	CVI Documentation Sign-Off Call	CW
Lauren Weetman	03/14/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/14/22	0.5	FOMB and AAFAF Advisor Call re CVI	CW
Lauren Weetman	03/14/22	2.0	FOMB and AAFAF Advisor Call re Emergence	CW
Lauren Weetman	03/14/22	0.5	Meeting with FOMB Advisors re CVI Trust Agreement	CW
Lauren Weetman	03/14/22	0.5	Meeting with FOMB Advisors re HTA Trust Agreement	HTA
Lauren Weetman	03/14/22	2.5	Meetings with AAFAF Advisors	CW
Lauren Weetman	03/14/22	1.0	Review and Comment on Draft Distribution Notice	CW
Lauren Weetman	03/14/22	5.0	Travel to San Juan, Puerto Rico from New York, NY	CW
Lauren Weetman	03/15/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/15/22	5.0	FOMB Advisor Calls with FOMB Executive re Funds Flow Authorization	CW
Lauren Weetman	03/15/22	1.0	Internal Discussions re Emergence	CW
Lauren Weetman	03/15/22	1.5	Preparation of Analysis re Interest Distributions	CW
Lauren Weetman	03/15/22	1.5	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	03/15/22	0.5	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	03/15/22	1.5	Review and Comment on Closing Wires	CW
Lauren Weetman	03/15/22	0.5	Review of and Comment on Final Plan Distributions	CW
Lauren Weetman	03/16/22	0.5	Correspondence with AAFAF Advisors	HTA
Lauren Weetman	03/16/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/16/22	1.0	Preparation of Analysis re Claims	HTA
Lauren Weetman	03/16/22	5.0	Travel to New York, NY from San Juan, Puerto Rico	HTA
Lauren Weetman	03/17/22	1.0	Correspondence with Creditor Advisors re Plan Distributions	HTA
Lauren Weetman	03/17/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/18/22	0.5	Call with Prime Clerk	HTA
Lauren Weetman	03/18/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/18/22	1.0	FOMB Board Call	HTA
Lauren Weetman	03/21/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/21/22	1.0	FOMB and AAFAF Advisor Call with Prime Clerk re Wires	HTA
Lauren Weetman	03/23/22	1.0	Calls with FOMB Advisors re HTA Indenture	HTA
Lauren Weetman	03/23/22	1.0	FOMB and AAFAF Advisor Call re HTA Indenture	HTA
Lauren Weetman	03/23/22	1.5	Preparation of Internal Reference Materials	HTA
Lauren Weetman	03/23/22	1.5	Review of Wire Information	HTA
Lauren Weetman	03/24/22	1.0	Call with FOMB Advisor re Loan	HTA
Lauren Weetman	03/24/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/24/22	3.5	FOMB Strategy Session	HTA
Lauren Weetman	03/24/22	0.5	Preparation of Analysis re Debt	HTA
Lauren Weetman	03/24/22	1.5	Review of Wire Schedule	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/25/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	03/25/22	3.0	Virtual Attendance of Public Board Meeting	HTA
Lauren Weetman	03/28/22	1.0	Correspondence with FOMB Advisor	HTA
Lauren Weetman	03/28/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/29/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Indenture	HTA
Lauren Weetman	03/29/22	2.5	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	03/30/22	1.0	Review and Comment on AAFAF Analysis	HTA
Lauren Weetman	03/31/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/31/22	0.5	FOMB Advisor Call with FOMB Staff re FP Projections	HTA
		<u>218.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Title	Hours
Steve Zelin	Partner	20.0
William Evarts	Managing Director	62.0
Ashim Midha	Associate	53.5
Lauren Weetman	Analyst	<u>64.5</u>
	Total	<u><u>200.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	04/04/22	1.0	FOMB and AAFAF Call re Trust Agreement	HTA
Steve Zelin	04/04/22	1.0	FOMB Call re Trust Agreement	HTA
Steve Zelin	04/07/22	1.0	Internal Discussions re Creditor Outreach	HTA
Steve Zelin	04/08/22	2.0	FOMB Board Call	HTA
Steve Zelin	04/11/22	1.0	CW Loan Agreement Call	HTA
Steve Zelin	04/11/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	04/12/22	1.0	Internal Calls with FOMB Counsel and Advisors	HTA
Steve Zelin	04/13/22	1.0	Calls with Counsel re CW Loan Agreement	CW
Steve Zelin	04/14/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	04/18/22	1.0	Call with FOMB and AAFAF Advisors re HTA	HTA
Steve Zelin	04/18/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Steve Zelin	04/18/22	0.5	Internal Calls re Disclosure Statement Edits	HTA
Steve Zelin	04/20/22	1.0	FOMB Board Call	HTA
Steve Zelin	04/22/22	1.0	FOMB Board Call	HTA
Steve Zelin	04/22/22	0.5	Review and Discussion of Latest Plan from FOMB Counsel	HTA
Steve Zelin	04/25/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Steve Zelin	04/25/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	04/26/22	0.5	Call re Cash Reconciliation	HTA
Steve Zelin	04/26/22	0.5	Internal Discussion re HTA Plan	HTA
Steve Zelin	04/28/22	1.0	Board Strategy Session re HTA	HTA
Steve Zelin	04/28/22	0.5	Call with FOMB and AAFAF Advisors re HTA	HTA
Steve Zelin	04/28/22	1.0	FOMB Strategy Session re Plan of Adjustment	HTA
		20.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	04/01/22	1.5	Review of Updated Indenture Draft	HTA
Willie Evarts	04/03/22	1.0	Review and Comment on HTA Disclosure Statement	HTA
Willie Evarts	04/04/22	1.0	FOMB and AAFAF Call re Trust Agreement	HTA
Willie Evarts	04/04/22	1.0	FOMB Call re Trust Agreement	HTA
Willie Evarts	04/04/22	1.0	Review of Comments on HTA Indenture	HTA
Willie Evarts	04/05/22	1.5	Review of Creditor Comments on HTA Indenture	HTA
Willie Evarts	04/06/22	0.5	Update Call with Creditor	HTA
Willie Evarts	04/07/22	1.5	Internal Discussions re Creditor Outreach	HTA
Willie Evarts	04/07/22	2.0	Review and Comments on Indenture Changes	HTA
Willie Evarts	04/08/22	2.0	FOMB Board Call	HTA
Willie Evarts	04/08/22	1.0	Review of Circulated Board Materials	HTA
Willie Evarts	04/11/22	1.0	CW Loan Agreement Call	HTA
Willie Evarts	04/11/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	04/11/22	1.0	Review of Edits to CW Loan Agreement	HTA
Willie Evarts	04/12/22	1.5	Internal Calls with FOMB Counsel and Advisors	HTA
Willie Evarts	04/12/22	2.0	Review of Updated HTA Indenture and Plan	HTA
Willie Evarts	04/13/22	1.0	Calls with Counsel re CW Loan Agreement	CW
Willie Evarts	04/13/22	1.5	Review of CW Loan Agreement changes	CW
Willie Evarts	04/14/22	1.0	Addition to HTA Disclosure Statement	HTA
Willie Evarts	04/14/22	1.0	CW Loan Agreement Call	CW
Willie Evarts	04/14/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	04/14/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Willie Evarts	04/14/22	1.5	Revisions to HTA Documents from Creditor Counsel	HTA
Willie Evarts	04/15/22	1.0	Revisions to HTA Documents from Creditor Counsel	HTA
Willie Evarts	04/18/22	1.0	Call with FOMB and AAFAF Advisors re HTA	HTA
Willie Evarts	04/18/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Willie Evarts	04/18/22	1.5	Edits to Disclosure Statement	HTA
Willie Evarts	04/18/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Willie Evarts	04/19/22	0.5	Call with Counsel re CVI Proposal	HTA
Willie Evarts	04/19/22	1.5	Review and Comment on HTA Disclosure Statement	HTA
Willie Evarts	04/19/22	1.0	Revisions to HTA Documents from Creditor Counsel	HTA
Willie Evarts	04/20/22	1.0	FOMB Board Call	HTA
Willie Evarts	04/20/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Willie Evarts	04/21/22	1.5	Preparation of Analysis re HTA Disclosure Statement	HTA
Willie Evarts	04/22/22	1.0	FOMB Board Call	HTA
Willie Evarts	04/22/22	1.0	Review and Discussion of Latest Plan from FOMB Counsel	HTA
Willie Evarts	04/22/22	1.5	Revisions to HTA Documents from Creditor Counsel	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	04/25/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Willie Evarts	04/25/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	04/26/22	1.0	Call re Cash Reconciliation	HTA
Willie Evarts	04/26/22	1.0	Diligence on Cash Position	HTA
Willie Evarts	04/26/22	0.5	Internal Discussion re HTA Plan	HTA
Willie Evarts	04/26/22	1.0	Review and Preparation of Board Materials	HTA
Willie Evarts	04/27/22	2.5	Review and Comment on Press Materials	HTA
Willie Evarts	04/27/22	2.0	Review and Comment on Press Materials	HTA
Willie Evarts	04/27/22	1.0	Review and Preparation of Board Materials	HTA
Willie Evarts	04/28/22	1.0	Board Strategy Session re HTA	HTA
Willie Evarts	04/28/22	0.5	Call with FOMB and AAFAF Advisors re HTA	HTA
Willie Evarts	04/28/22	1.0	FOMB Strategy Session re Plan of Adjustment	HTA
Willie Evarts	04/28/22	1.0	Review of Plan Exhibit Draft	HTA
Willie Evarts	04/29/22	1.0	Review and Comment on Press Materials	HTA
Willie Evarts	04/29/22	1.0	Review of Latest Plan Document	HTA
Willie Evarts	04/30/22	1.0	Revisions to HTA Documents from Creditor Counsel	HTA
		<u>62.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	04/01/22	3.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	04/04/22	1.5	Email Correspondence re ERS	CW
Ashim Midha	04/04/22	1.0	FOMB and AAFAF Call re Trust Agreement	HTA
Ashim Midha	04/04/22	1.0	FOMB Call re Trust Agreement	HTA
Ashim Midha	04/04/22	2.0	Preparation of Analysis re CVI	HTA
Ashim Midha	04/04/22	3.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	04/04/22	2.0	Review of Comments on HTA Indenture	HTA
Ashim Midha	04/07/22	1.5	Internal Discussions re Creditor Outreach	HTA
Ashim Midha	04/08/22	2.0	FOMB Board Call	HTA
Ashim Midha	04/11/22	1.0	CW Loan Agreement Call	HTA
Ashim Midha	04/11/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	04/12/22	1.5	Internal Calls with FOMB Counsel and Advisors	HTA
Ashim Midha	04/12/22	1.0	Review of Updated HTA Indenture and Plan	HTA
Ashim Midha	04/13/22	1.0	Calls with Counsel re CW Loan Agreement	CW
Ashim Midha	04/13/22	0.5	Email Correspondence re HTA Loan	HTA
Ashim Midha	04/14/22	1.0	CW Loan Agreement Call	CW
Ashim Midha	04/14/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	04/14/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Ashim Midha	04/18/22	1.0	Call with FOMB and AAFAF Advisors re HTA	HTA
Ashim Midha	04/18/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Ashim Midha	04/18/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Ashim Midha	04/19/22	1.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	04/20/22	1.0	FOMB Board Call	HTA
Ashim Midha	04/20/22	1.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	04/21/22	1.0	Preparation of Analysis re HTA Disclosure Statement	HTA
Ashim Midha	04/21/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	04/22/22	1.0	FOMB Board Call	HTA
Ashim Midha	04/22/22	1.0	Review and Discussion of Latest Plan from FOMB Counsel	HTA
Ashim Midha	04/25/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Ashim Midha	04/25/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	04/26/22	1.0	Call re Cash Reconciliation	HTA
Ashim Midha	04/26/22	1.0	Diligence on Cash Position	HTA
Ashim Midha	04/26/22	0.5	Internal Discussion re HTA Plan	HTA
Ashim Midha	04/27/22	2.0	Review and Preparation of Board Materials	HTA
Ashim Midha	04/27/22	1.0	Review of Email Correspondence re HTA	HTA
Ashim Midha	04/28/22	1.0	Board Strategy Session re HTA	HTA
Ashim Midha	04/28/22	0.5	Call with FOMB and AAFAF Advisors re HTA	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	04/28/22	1.0	FOMB Strategy Session re Plan of Adjustment	HTA
Ashim Midha	04/28/22	1.0	Review of Plan Exhibit Draft	HTA
Ashim Midha	04/29/22	1.0	Review and Comment on Press Materials	HTA
Ashim Midha	04/29/22	1.0	Review of Email Correspondence re ERS	CW
Ashim Midha	04/30/22	4.0	Review and Comment on Press Materials	HTA
		<u><u>53.5</u></u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	04/01/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	04/04/22	1.0	FOMB and AAFAF Call re Trust Agreement	HTA
Lauren Weetman	04/04/22	1.0	FOMB Call re Trust Agreement	HTA
Lauren Weetman	04/04/22	1.0	Preparation of Analysis re CVI	HTA
Lauren Weetman	04/04/22	3.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	04/04/22	2.0	Review of Comments on HTA Indenture	HTA
Lauren Weetman	04/07/22	1.5	Internal Discussions re Creditor Outreach	HTA
Lauren Weetman	04/08/22	2.0	FOMB Board Call	HTA
Lauren Weetman	04/11/22	1.0	CW Loan Agreement Call	HTA
Lauren Weetman	04/11/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	04/12/22	1.5	Internal Calls with FOMB Counsel and Advisors	HTA
Lauren Weetman	04/13/22	1.0	Calls with Counsel re CW Loan Agreement	CW
Lauren Weetman	04/14/22	1.0	CW Loan Agreement Call	CW
Lauren Weetman	04/14/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	04/14/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Lauren Weetman	04/18/22	1.0	Call with FOMB and AAFAF Advisors re HTA	HTA
Lauren Weetman	04/18/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Lauren Weetman	04/18/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Lauren Weetman	04/19/22	6.0	Preparation of Analysis re HTA Disclosure Statement	HTA
Lauren Weetman	04/19/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	04/20/22	1.0	FOMB Board Call	HTA
Lauren Weetman	04/20/22	5.0	Preparation of Analysis re HTA Disclosure Statement	HTA
Lauren Weetman	04/20/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	04/21/22	4.0	Preparation of Analysis re HTA Disclosure Statement	HTA
Lauren Weetman	04/21/22	3.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	04/22/22	1.0	FOMB Board Call	HTA
Lauren Weetman	04/25/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Lauren Weetman	04/25/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	04/26/22	1.0	Call re Cash Reconciliation	HTA
Lauren Weetman	04/26/22	1.0	Diligence on Cash Position	HTA
Lauren Weetman	04/26/22	0.5	Internal Discussion re HTA Plan	HTA
Lauren Weetman	04/27/22	4.0	Preparation of Board Materials	HTA
Lauren Weetman	04/28/22	1.0	Board Strategy Session re HTA	HTA
Lauren Weetman	04/28/22	0.5	Call with FOMB and AAFAF Advisors re HTA	HTA
Lauren Weetman	04/28/22	1.0	Correspondence with Creditor Advisor re CVI	HTA
Lauren Weetman	04/28/22	1.0	FOMB Strategy Session re Plan of Adjustment	HTA
Lauren Weetman	04/28/22	1.0	Review of Court Filings	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	04/28/22	1.0	Review of Plan Exhibit Draft	HTA
Lauren Weetman	04/30/22	3.0	Review and Comment on Press Materials	HTA
		<u>64.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Title	Hours
Steve Zelin	Partner	20.0
William Evarts	Managing Director	57.0
Ashim Midha	Associate	49.5
Lauren Weetman	Analyst	58.5
Total		185.0

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	05/01/22	1.0	Review to FOMB Presentation and Talking Points	HTA
Steve Zelin	05/02/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/03/22	0.5	Call with UCC Advisor	HTA
Steve Zelin	05/04/22	1.0	Review of Responses to Media Questions	HTA
Steve Zelin	05/05/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/05/22	0.5	Internal Calls re Disclosure Statement	HTA
Steve Zelin	05/06/22	1.0	FOMB Board Call	HTA
Steve Zelin	05/06/22	0.5	Review of Board Materials	HTA
Steve Zelin	05/09/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/12/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/12/22	0.5	Review of Updated Plan Documents	HTA
Steve Zelin	05/13/22	2.0	FOMB Board Call	HTA
Steve Zelin	05/13/22	0.5	Review of Materials for Board Call	HTA
Steve Zelin	05/16/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/17/22	0.5	Review of HTA Confirmation Order	HTA
Steve Zelin	05/19/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/19/22	3.0	FOMB Strategy Session	HTA
Steve Zelin	05/19/22	0.5	Review of Fiscal Plan	HTA
Steve Zelin	05/20/22	3.0	FOMB Public Meeting	HTA
Steve Zelin	05/21/22	0.5	Calls with FOMB Counsel	HTA
Steve Zelin	05/23/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/26/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/26/22	0.5	Review of Updated Sources and Uses for Plan	HTA
Steve Zelin	05/30/22	0.5	Internal Calls re Closing Mechanics	HTA
		20.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	05/01/22	1.0	Calls with FOMB Counsel re Settlement Structure	HTA
Willie Evarts	05/01/22	1.0	Coordination with FOMB Team	HTA
Willie Evarts	05/01/22	1.5	Edits to FOMB Presentation and Talking Points	HTA
Willie Evarts	05/01/22	1.5	Revisions to HTA Documents from Creditor Counsel	HTA
Willie Evarts	05/02/22	0.5	Call with UCC Advisor	HTA
Willie Evarts	05/02/22	1.5	Edits to FOMB Presentation and Talking Points	HTA
Willie Evarts	05/02/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/02/22	1.0	Monitor Call with Press	HTA
Willie Evarts	05/02/22	1.0	Revisions to Disclosure Statement	HTA
Willie Evarts	05/03/22	0.5	Call with UCC Advisor	HTA
Willie Evarts	05/03/22	1.0	Internal Calls re Claim Reconciliation	HTA
Willie Evarts	05/03/22	1.0	Preparation of Responses to Media Questions	HTA
Willie Evarts	05/03/22	1.0	Responses to Questions from Counsel	HTA
Willie Evarts	05/04/22	1.0	Call with FOMB Advisor re Claims	HTA
Willie Evarts	05/04/22	0.5	Internal Calls re Claim Reconciliation	HTA
Willie Evarts	05/04/22	1.0	Preparation of Responses to Media Questions	HTA
Willie Evarts	05/04/22	1.0	Review of McKinsey Analysis	HTA
Willie Evarts	05/05/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/05/22	0.5	Internal Calls re Disclosure Statement	HTA
Willie Evarts	05/06/22	1.0	FOMB Board Call	HTA
Willie Evarts	05/06/22	0.5	Review of Board Materials	HTA
Willie Evarts	05/09/22	1.0	AAFAFand FOMB Revisions to Plan	HTA
Willie Evarts	05/09/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/10/22	1.0	Internal Calls re Claim Reconciliation	HTA
Willie Evarts	05/10/22	1.0	Revisions to HTA Documents from Creditor Counsel	HTA
Willie Evarts	05/11/22	1.5	Joinder Information for Court Hearing	HTA
Willie Evarts	05/11/22	1.5	Review of Updated Plan Documents	HTA
Willie Evarts	05/12/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/12/22	1.0	Review of Updated Plan Documents	HTA
Willie Evarts	05/13/22	1.0	Emails and Calls with FOMB Counsel re Finalizing Documents	HTA
Willie Evarts	05/13/22	2.0	FOMB Board Call	HTA
Willie Evarts	05/13/22	0.5	Review of Materials for Board Call	HTA
Willie Evarts	05/16/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/17/22	1.0	Review and Comment on HTA Confirmation Order	HTA
Willie Evarts	05/18/22	1.0	Review of Custody Trust Agreement	HTA
Willie Evarts	05/19/22	0.5	Call re Distributions with Kroll	HTA
Willie Evarts	05/19/22	1.0	Call with Counsel and Review of Claims Reconciliation Edit from Creditor	HTA
Willie Evarts	05/19/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/19/22	3.0	FOMB Strategy Session	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Everts	05/19/22	1.5	Review and Calls re IRS Filing	HTA
Willie Everts	05/20/22	3.0	FOMB Public Meeting	HTA
Willie Everts	05/20/22	1.0	Internal Calls re Claim Reconciliation	HTA
Willie Everts	05/20/22	1.0	Review of Correspondence re CVI and Calls with FOMB Counsel	HTA
Willie Everts	05/21/22	1.0	Review of Second Revised Plan and Calls with FOMB Counsel	HTA
Willie Everts	05/23/22	0.5	FOMB Advisor Call	HTA
Willie Everts	05/23/22	1.0	Review of Creditor Comments to Revised Plan Documents	HTA
Willie Everts	05/24/22	1.5	Calls and Emails with FOMB Counsel re CVI	HTA
Willie Everts	05/24/22	1.0	Review of Stipulation and Creditor Comments	HTA
Willie Everts	05/25/22	1.5	Internal Calls re Claim Reconciliation	HTA
Willie Everts	05/26/22	0.5	FOMB Advisor Call	HTA
Willie Everts	05/26/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Willie Everts	05/26/22	1.0	Review of Updated Sources and Uses for Plan	HTA
Willie Everts	05/27/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Willie Everts	05/30/22	1.5	Internal Calls re Closing Mechanics	HTA
Willie Everts	05/31/22	1.0	Call re Distribution Conditions	HTA
		57.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	05/01/22	1.0	Calls with FOMB Counsel re Settlement Structure	HTA
Ashim Midha	05/01/22	4.0	Edits to FOMB Presentation and Talking Points	HTA
Ashim Midha	05/02/22	0.5	Call with Prime Clerk re CUSIPs	HTA
Ashim Midha	05/02/22	1.0	Edits to FOMB Presentation and Talking Points	HTA
Ashim Midha	05/02/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/03/22	1.0	Internal Calls re Claim Reconciliation	HTA
Ashim Midha	05/03/22	2.0	Preparation of Responses to Media Questions	HTA
Ashim Midha	05/04/22	0.5	Internal Calls re Claim Reconciliation	HTA
Ashim Midha	05/04/22	2.5	Preparation of Responses to Media Questions	HTA
Ashim Midha	05/05/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/05/22	0.5	Internal Calls re Disclosure Statement	HTA
Ashim Midha	05/06/22	1.0	FOMB Board Call	HTA
Ashim Midha	05/06/22	0.5	Review of Board Materials	HTA
Ashim Midha	05/09/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/10/22	1.0	Internal Calls re Claim Reconciliation	HTA
Ashim Midha	05/10/22	0.5	Revisions to HTA Documents from Creditor Counsel	HTA
Ashim Midha	05/12/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/12/22	0.5	Review of Updated Plan Documents	HTA
Ashim Midha	05/13/22	2.0	FOMB Board Call	HTA
Ashim Midha	05/13/22	0.5	Review of Materials for Board Call	HTA
Ashim Midha	05/16/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/19/22	0.5	Call re Distributions with Kroll	HTA
Ashim Midha	05/19/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/19/22	3.0	FOMB Strategy Session	HTA
Ashim Midha	05/19/22	3.0	Review and Comment on Fiscal Plan	HTA
Ashim Midha	05/20/22	3.0	FOMB Public Meeting	HTA
Ashim Midha	05/20/22	1.0	Internal Calls re Claim Reconciliation	HTA
Ashim Midha	05/20/22	3.0	Review of Materials re CVI	HTA
Ashim Midha	05/21/22	1.0	Review of Second Revised Plan and Calls with FOMB Counsel	HTA
Ashim Midha	05/23/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/23/22	1.5	Review of Creditor Comments to Revised Plan Documents	HTA
Ashim Midha	05/24/22	1.0	Review of Stipulation and Creditor Comments	HTA
Ashim Midha	05/25/22	1.5	Internal Calls re Claim Reconciliation	HTA
Ashim Midha	05/26/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/26/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Ashim Midha	05/26/22	1.0	Review of Updated Sources and Uses for Plan	HTA
Ashim Midha	05/27/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Ashim Midha	05/28/22	1.5	Review of Claims Information	HTA
Ashim Midha	05/30/22	1.5	Internal Calls re Closing Mechanics	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	05/31/22	1.0	Call re Distribution Conditions	HTA
Ashim Midha	05/31/22	1.0	Review of Closing Funds Flow with Kroll	HTA
		<u>49.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	05/01/22	1.0	Calls with FOMB Counsel re Settlement Structure	HTA
Lauren Weetman	05/01/22	6.0	Edits to FOMB Presentation and Talking Points	HTA
Lauren Weetman	05/02/22	0.5	Call with Prime Clerk re CUSIPs	HTA
Lauren Weetman	05/02/22	1.0	Edits to FOMB Presentation and Talking Points	HTA
Lauren Weetman	05/02/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/02/22	2.0	Review of CUSIPs	HTA
Lauren Weetman	05/03/22	1.0	Internal Calls re Claim Reconciliation	HTA
Lauren Weetman	05/03/22	3.0	Preparation of Analysis re Claims	HTA
Lauren Weetman	05/03/22	2.0	Preparation of Analysis re CUSIPs	HTA
Lauren Weetman	05/04/22	1.0	Call with FOMB Advisor re Claims	HTA
Lauren Weetman	05/04/22	0.5	Correspondence with Holder re Claims	HTA
Lauren Weetman	05/04/22	0.5	Internal Calls re Claim Reconciliation	HTA
Lauren Weetman	05/04/22	4.0	Preparation of Analysis re Claims	HTA
Lauren Weetman	05/04/22	1.0	Preparation of Responses to Media Questions	HTA
Lauren Weetman	05/05/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/05/22	0.5	Internal Calls re Disclosure Statement	HTA
Lauren Weetman	05/06/22	1.0	FOMB Board Call	HTA
Lauren Weetman	05/06/22	0.5	Review of Board Materials	HTA
Lauren Weetman	05/09/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/10/22	1.0	Internal Calls re Claim Reconciliation	HTA
Lauren Weetman	05/10/22	0.5	Revisions to HTA Documents from Creditor Counsel	HTA
Lauren Weetman	05/12/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/13/22	2.0	FOMB Board Call	HTA
Lauren Weetman	05/13/22	0.5	Review of Materials for Board Call	HTA
Lauren Weetman	05/16/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/17/22	0.5	Review of HTA Confirmation Order	HTA
Lauren Weetman	05/19/22	0.5	Call re Distributions with Kroll	HTA
Lauren Weetman	05/19/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/19/22	3.0	FOMB Strategy Session	HTA
Lauren Weetman	05/19/22	3.0	Review and Comment on Fiscal Plan	HTA
Lauren Weetman	05/20/22	3.0	FOMB Public Meeting	HTA
Lauren Weetman	05/20/22	1.0	Internal Calls re Claim Reconciliation	HTA
Lauren Weetman	05/23/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/23/22	2.0	Review of Creditor Comments to Revised Plan Documents	HTA
Lauren Weetman	05/25/22	1.5	Internal Calls re Claim Reconciliation	HTA
Lauren Weetman	05/26/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/26/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Lauren Weetman	05/27/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Lauren Weetman	05/27/22	3.0	Review of Claims Information	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	05/28/22	2.0	Preparation of Claims Information	HTA
Lauren Weetman	05/30/22	1.5	Internal Calls re Closing Mechanics	HTA
Lauren Weetman	05/31/22	1.0	Call re Distribution Conditions	HTA
Lauren Weetman	05/31/22	1.0	Review of Closing Funds Flow with Kroll	HTA
		<u>58.5</u>		